



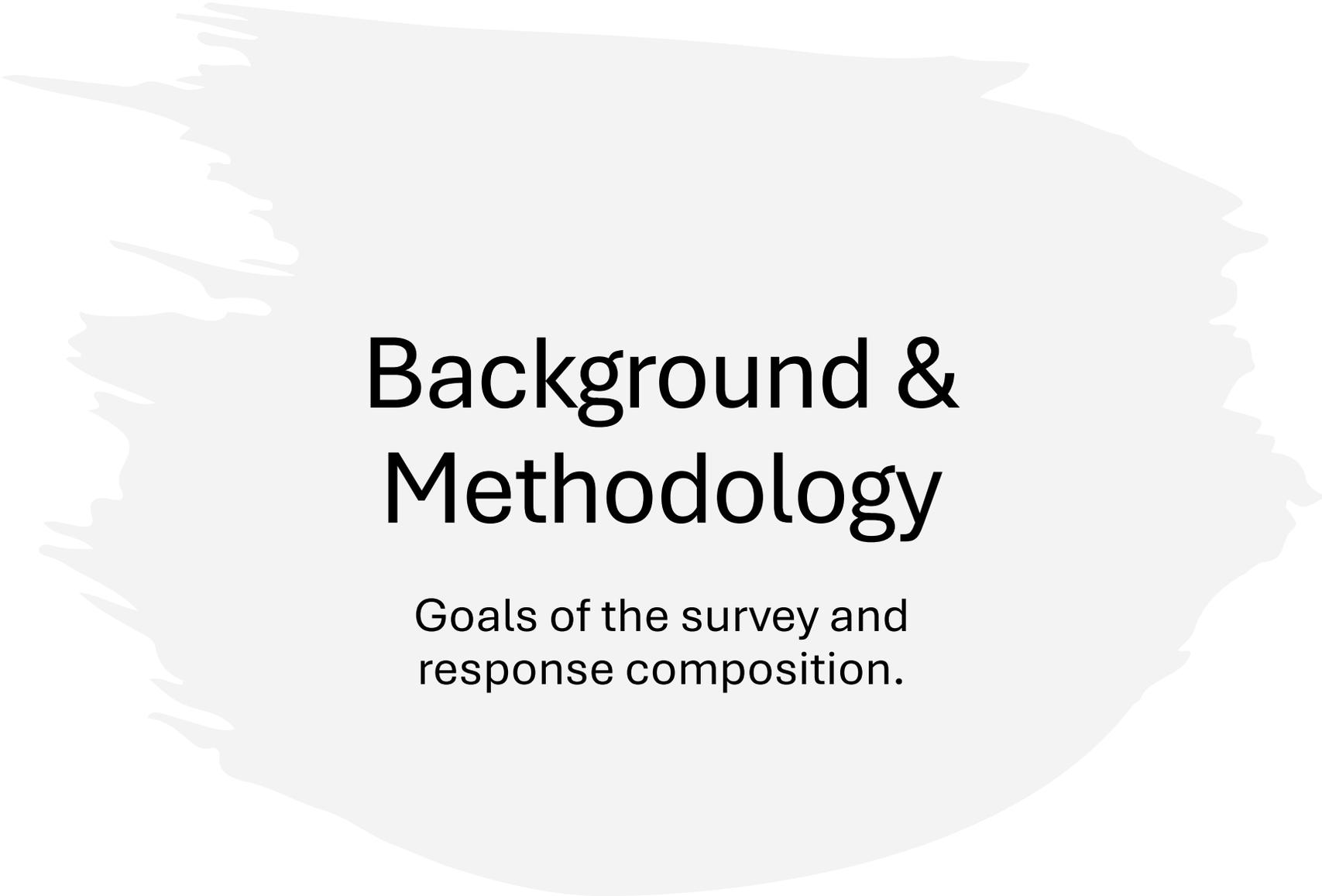
Quantitative Report

March 2024

For Committee Use Only – Do Not Share or Post.

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Background & Methodology

Goals of the survey and
response composition.

Key questions explored in the strategic needs assessment.

This quantitative investigation aimed to quantify initial conclusions based on secondary and qualitative research to inform global expansion strategy.

The following summarizes the key questions outlined in the survey.

- **Demographics** – What are respondents' personal and organizational demographics so that descriptive statistics and similarities and differences between audience perceptions can be developed?
- **Maturity Model** – What are perceptions of the maturity of the customer experience profession?
- **CX Environmental Scan** - What are the most significant issues facing the customer experience profession that define the world in which they live and work?
- **CXPA Strategic Roles** – What strategic roles do stakeholders expect CXPA to play as a platform for their success?
- **CXPA Relationship** – What is the relationship of the respondent with CXPA?
- **Competition** – Who are other competing or complementary stakeholders in the CX ecosystem, and what influences CXPA?

Methodology

- Association Laboratory disseminated email invitations for the survey to the distribution list CXPA provided, which included members and non-members.
- Data collection occurred between February 14 and February 23, 2024. Overall, 6,457 valid emails were sent to individuals who had a recorded interaction in the CXPA database since January 1, 2021.
- 1,046 participated in the survey (16% response) with 854 fully completed surveys, on which this presentation is based.
 - 600 respondents are Members, accounting for 70% of the respondents.
 - 159 respondents are Non-members who were former members, accounting for 19% of the respondents.
 - 95 respondents are Non-members who have Never Been a Member, accounting for 11% of the respondents.
- Significance tests were performed at the 95% confidence level•

Individuals could respond using a laptop/desktop computer, tablet, or smartphone; 32% of respondents completed the survey using a mobile device.

Demographics

Who are we designing ourself to serve?

Areas of Focus



INDIVIDUAL
DEMOGRAPHICS

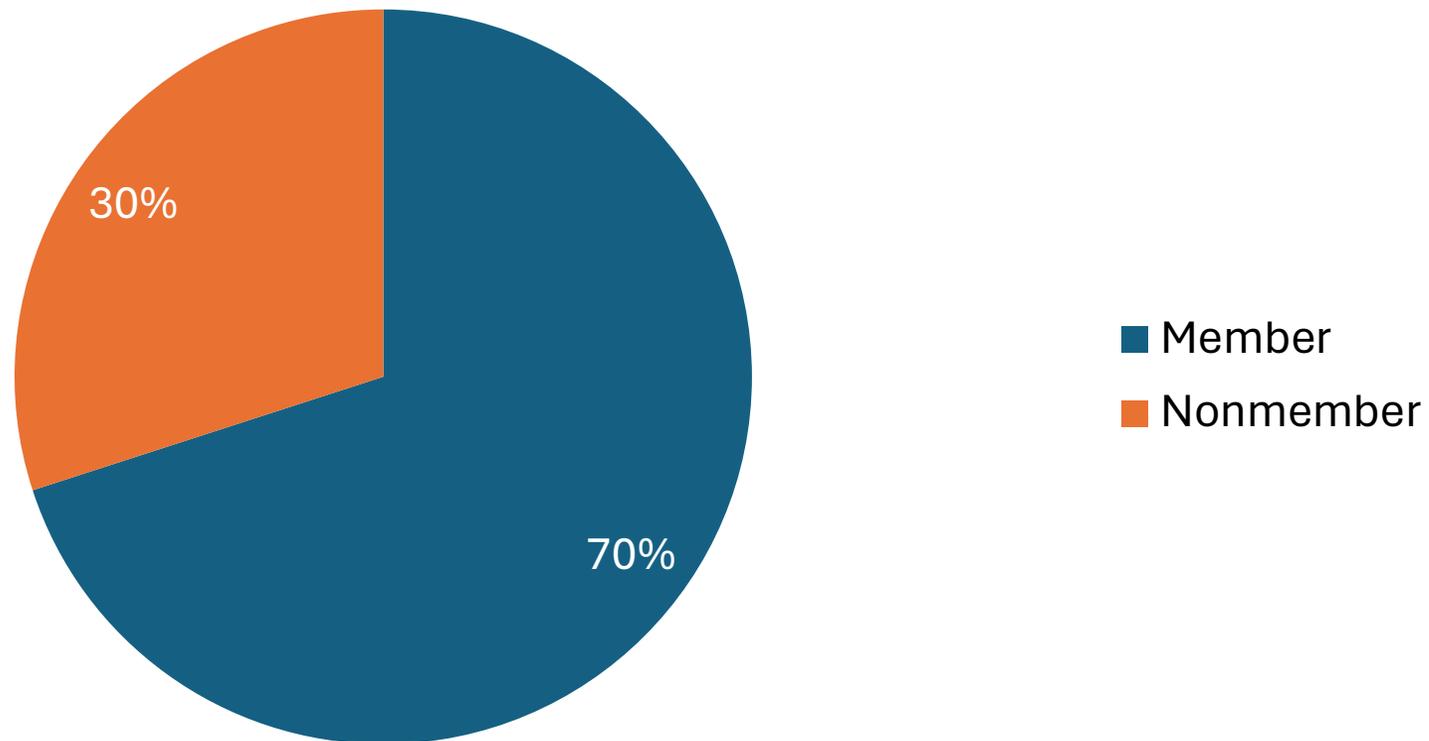


ORGANIZATIONAL
DEMOGRAPHICS



PROFESSIONAL
MATURITY

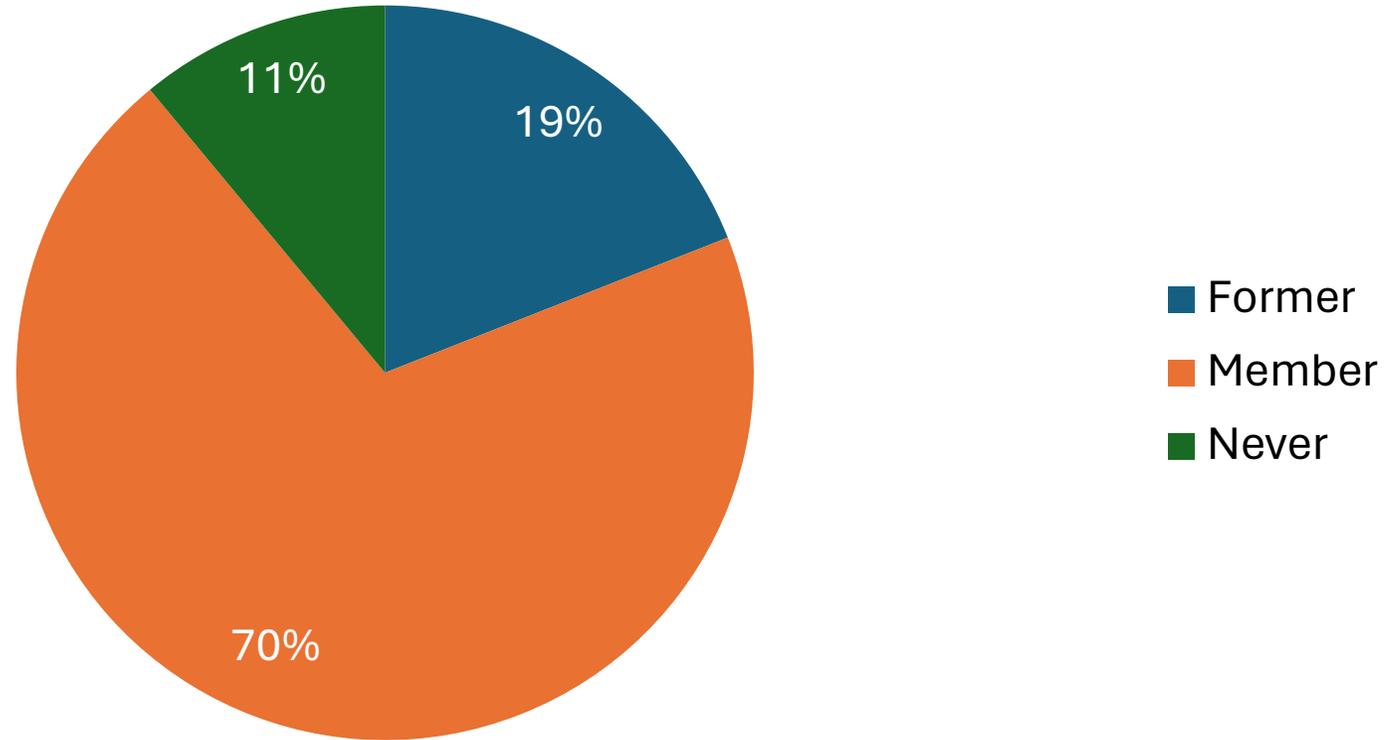
Membership Status



Membership Status

n=854

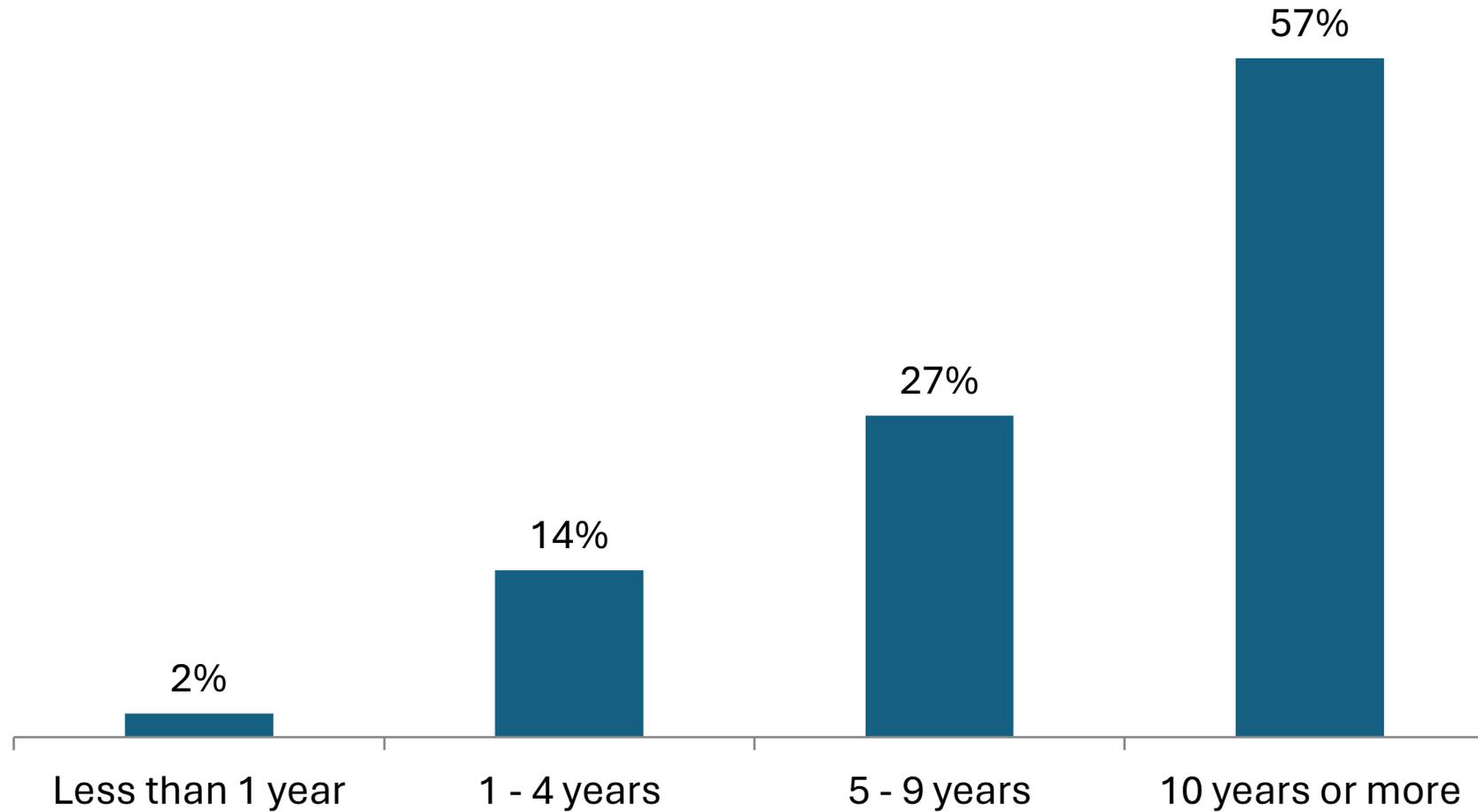
Membership Status



Membership Status

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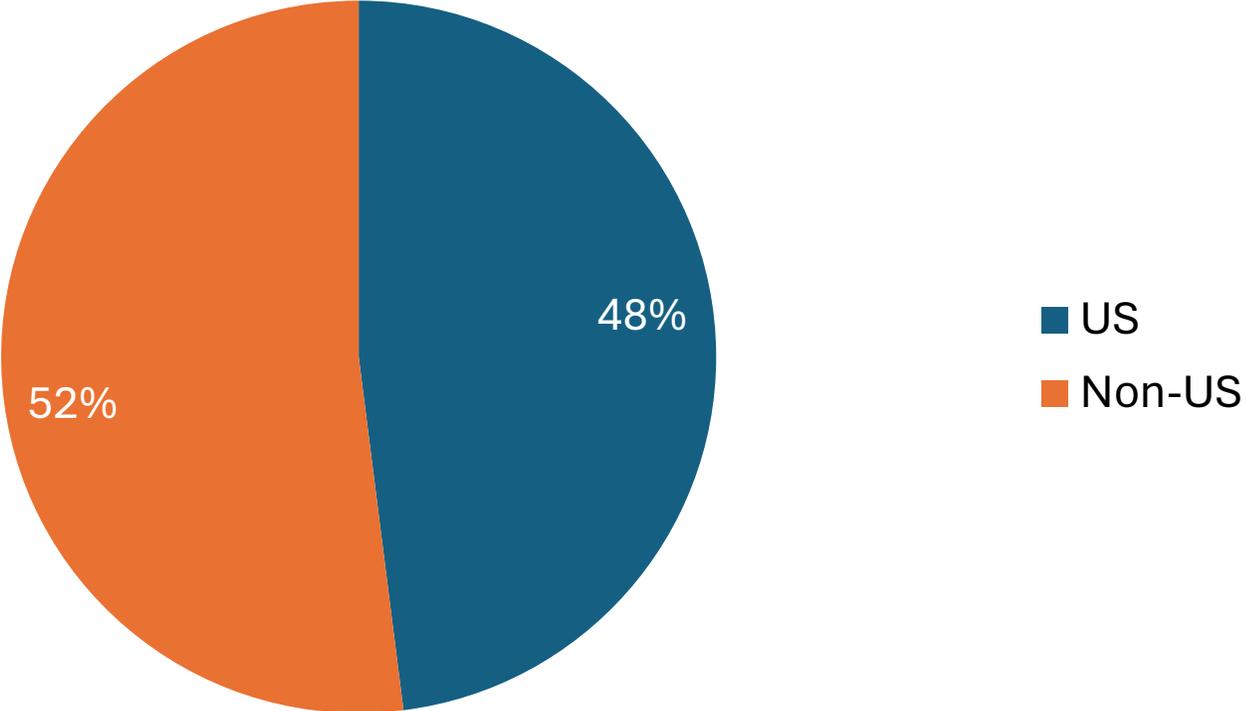
For how many years have you been working in customer experience?



Time in the Profession

n=854

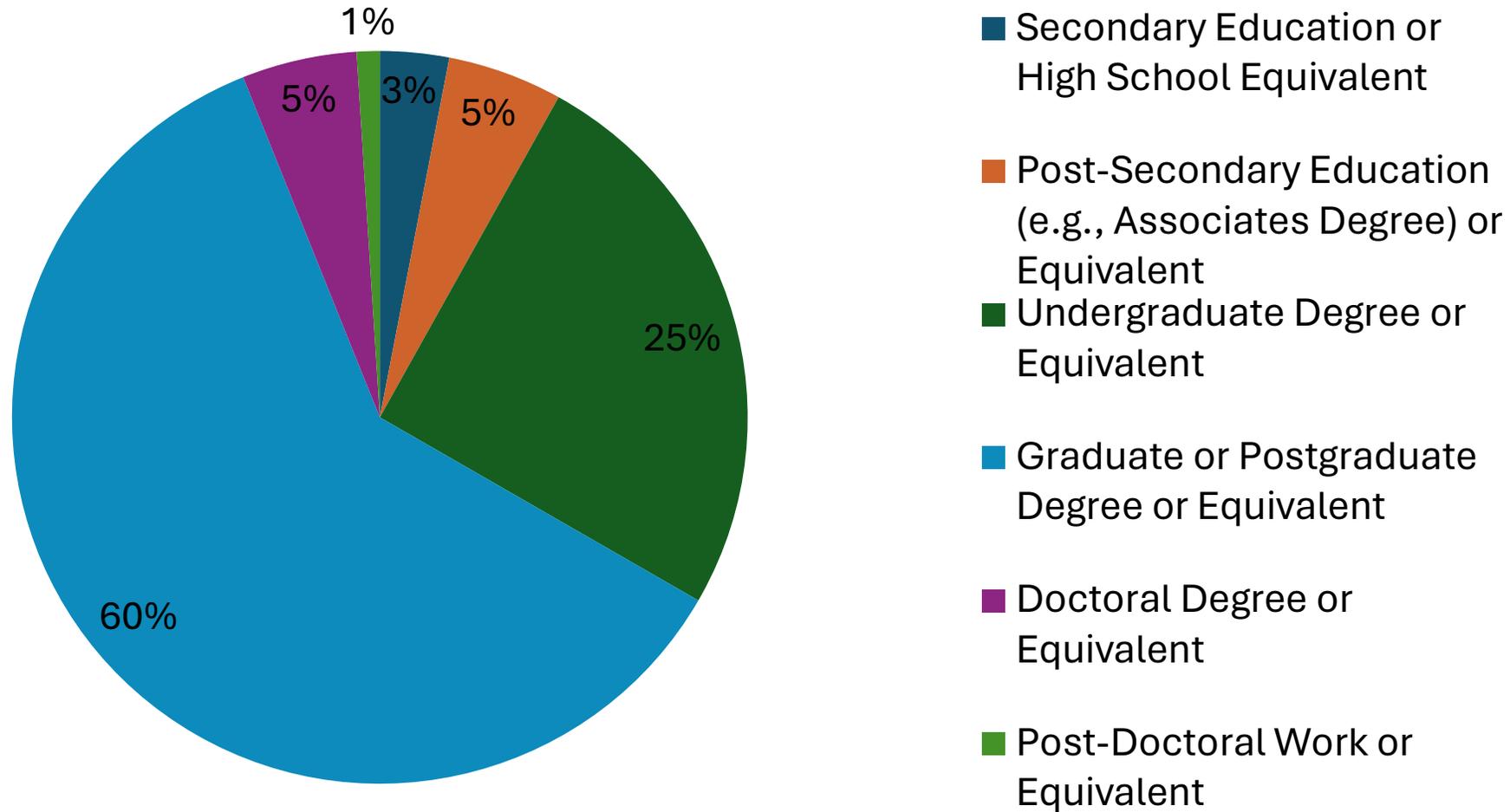
Which of the following best describes the country in which you work?



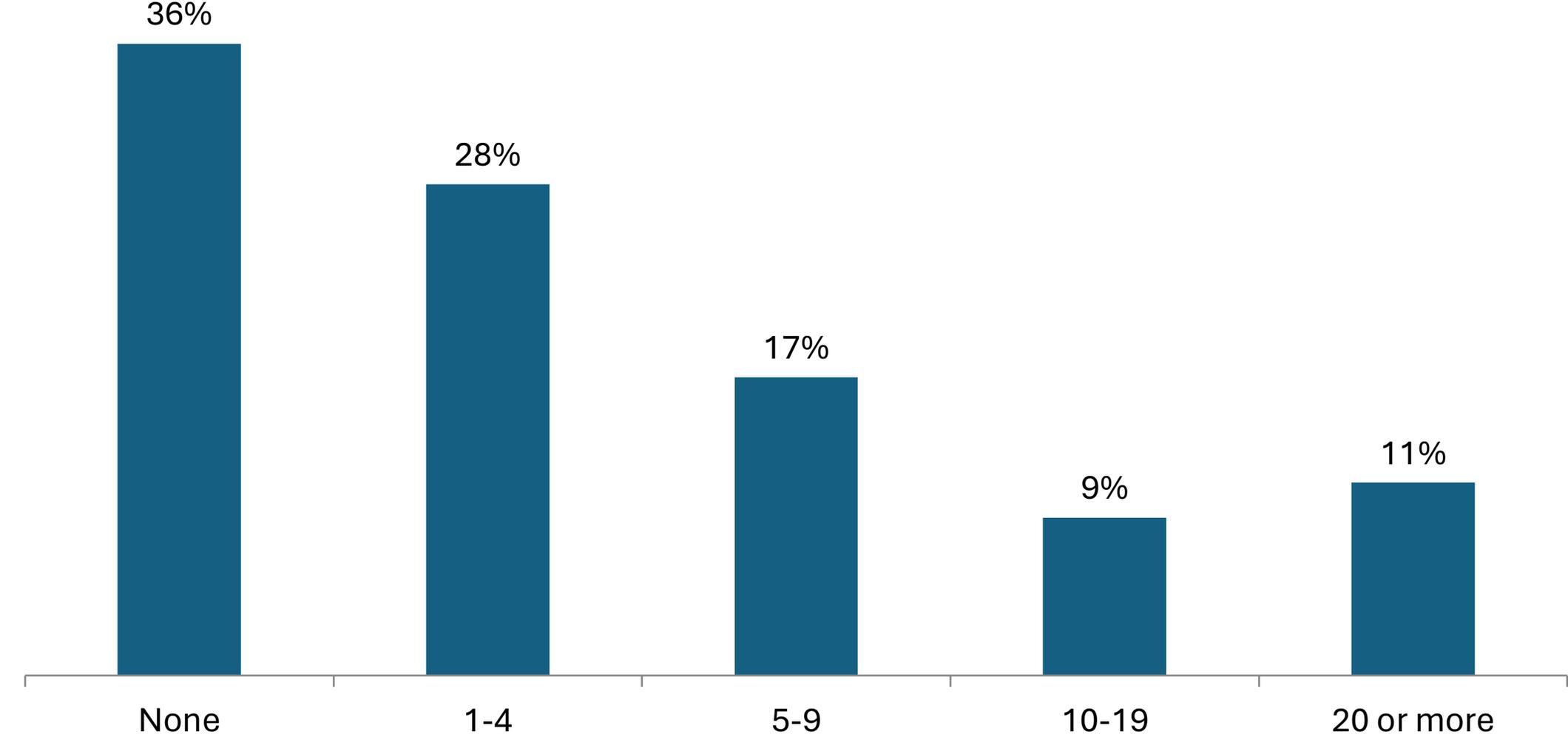
Location

n=851

Which best describes your highest level of education?

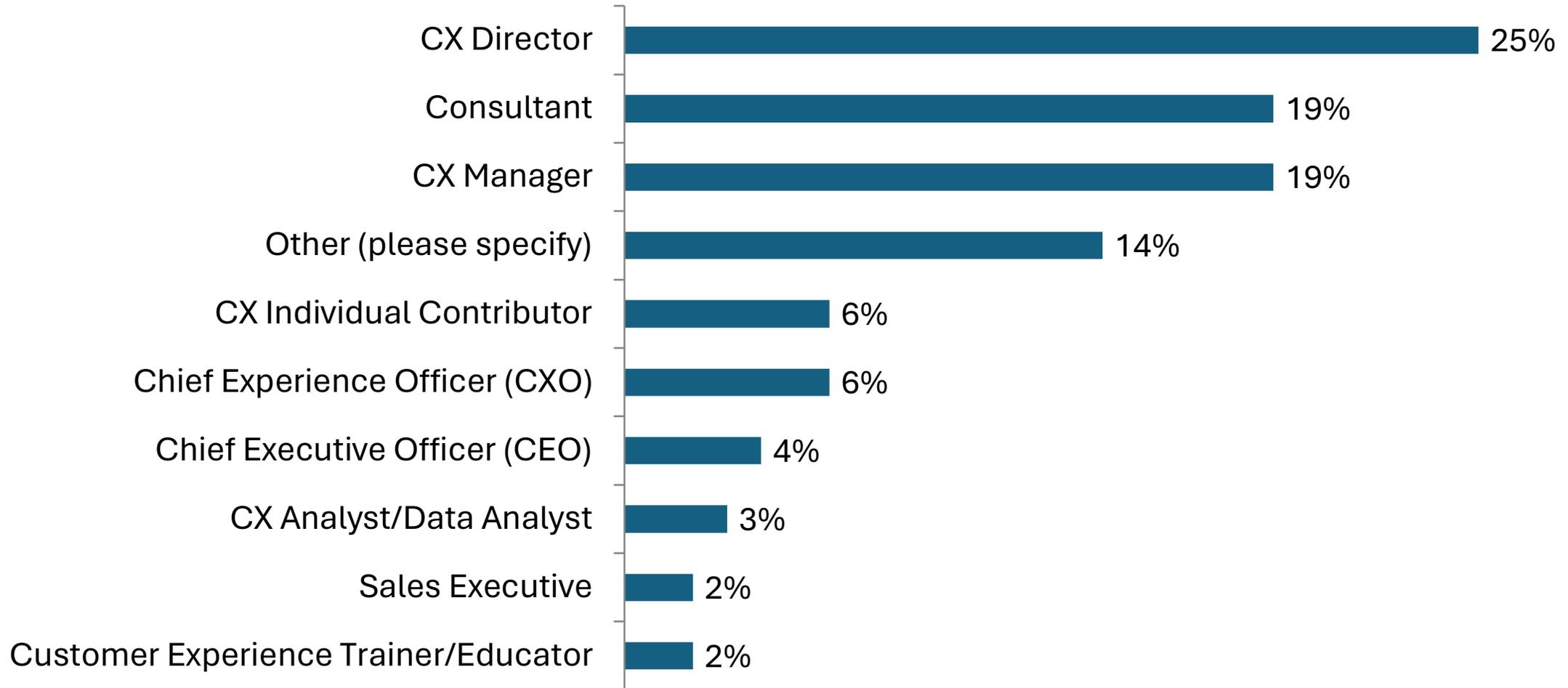


How many people do you supervise?



Direct Reports

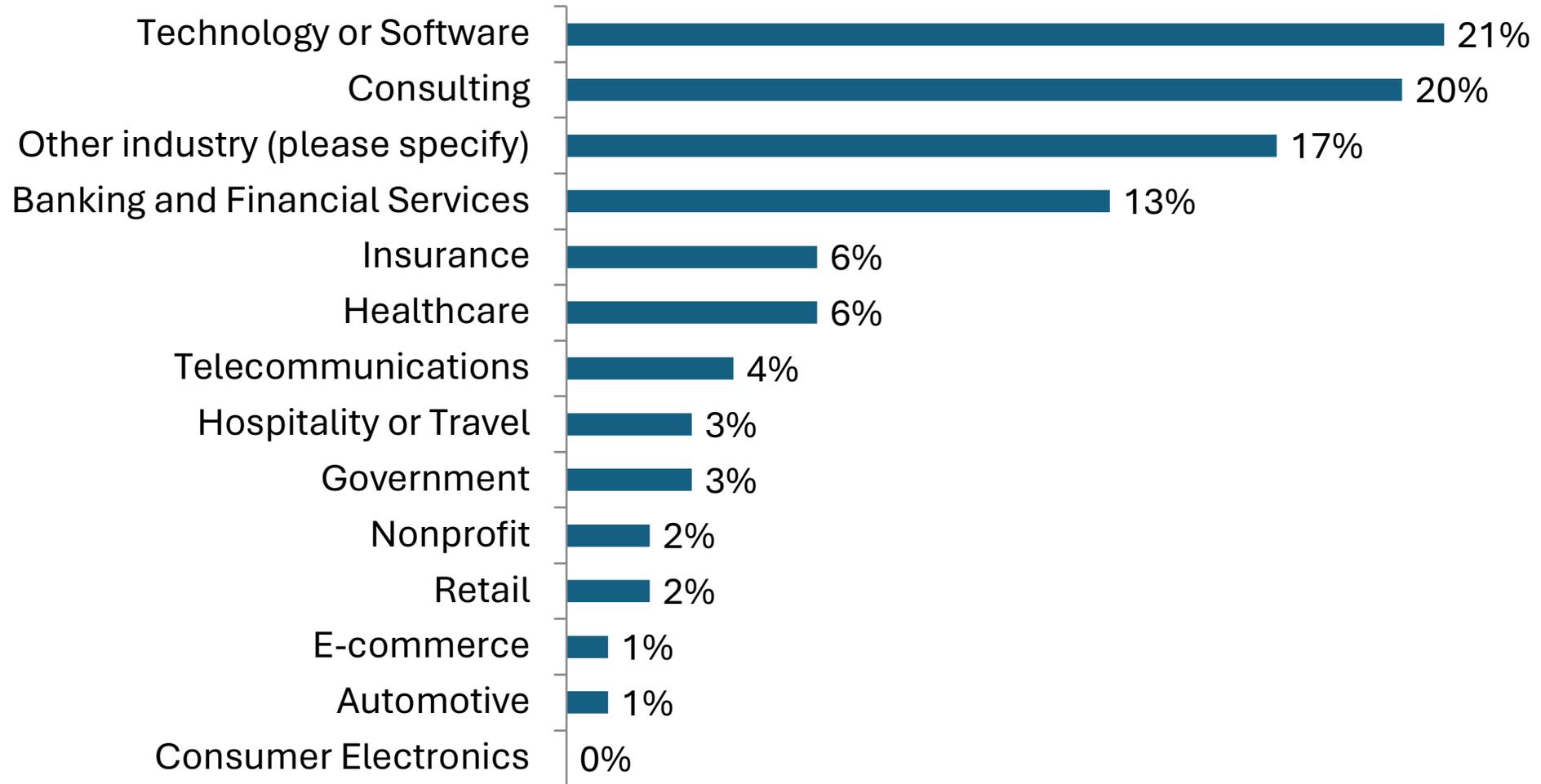
Which of the following best describes your role at work?



Professional Roles

n=854

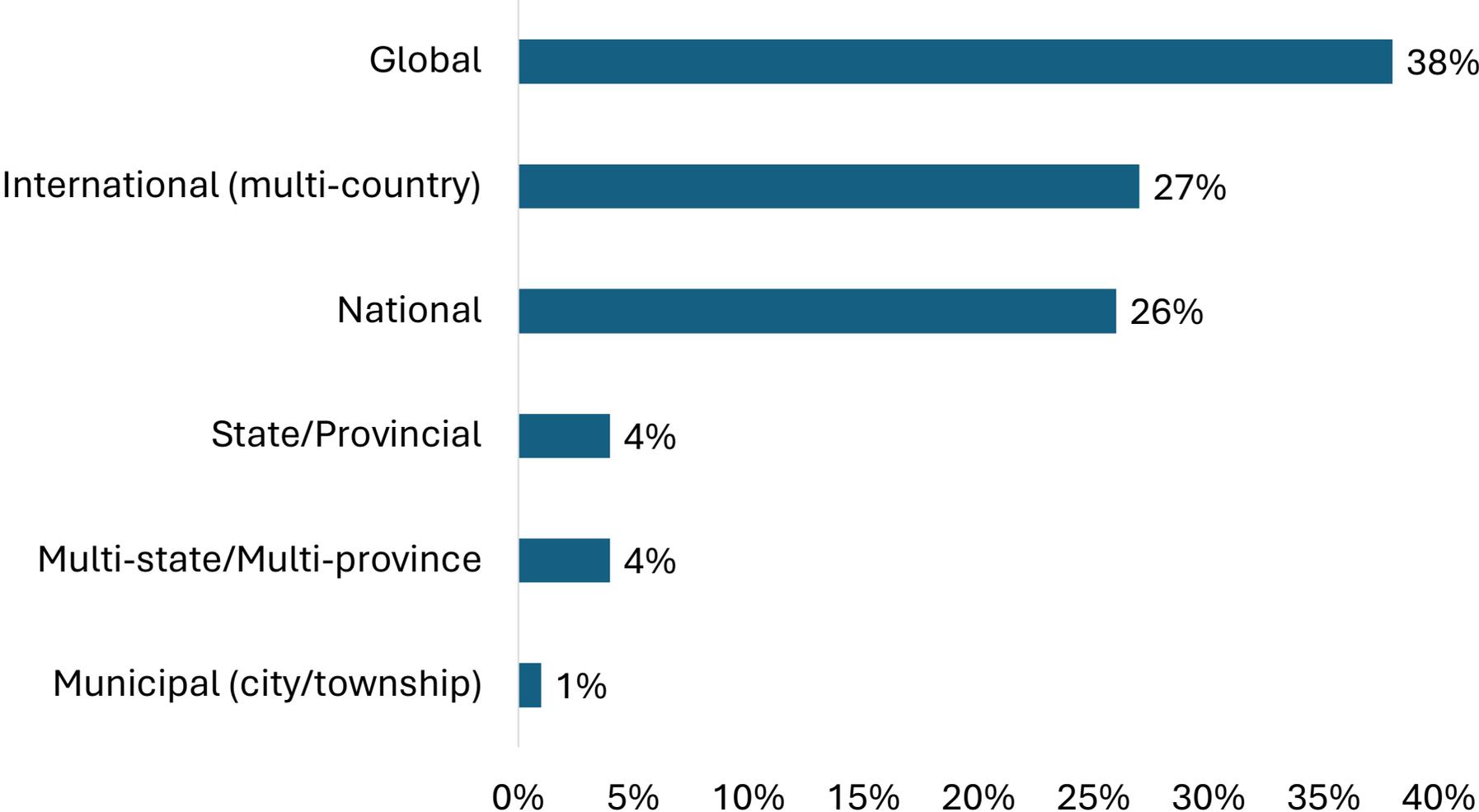
Which of the following best describes the industry in which you work? [Select one]



Industry

n=852

Which of the following best describes your organization's geographic scope?



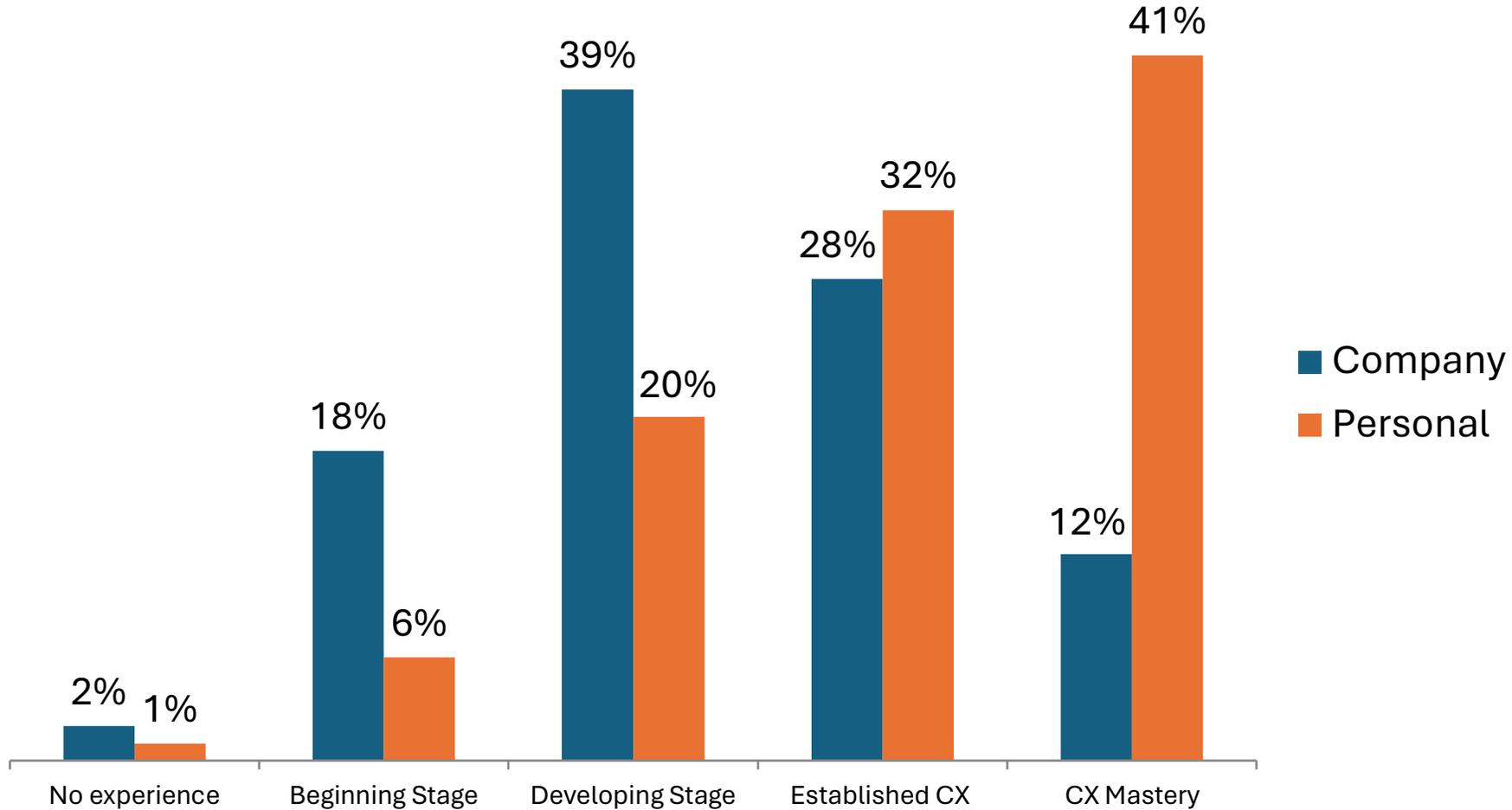
Geographic Scope

n=852

Maturity Model

Where are they (and their organization) at in the profession?

**How does your organization currently manage customer experience?
Please select the option that best describes your situation.**



Company and Personal Maturity Model

n=845

CX Environmental Scan

What is the world within which they work?

Areas of Focus



Customer Impacts



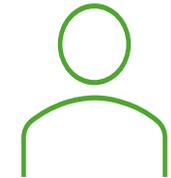
Service Impacts



Technology Impacts

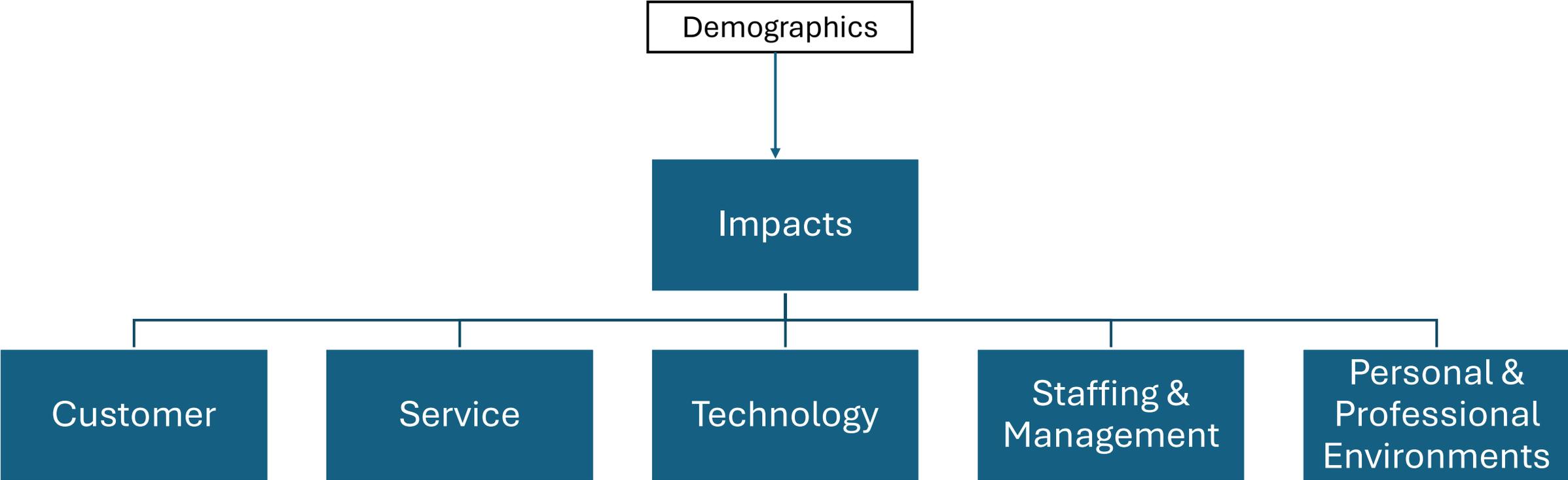


Staffing &
Management
Impacts



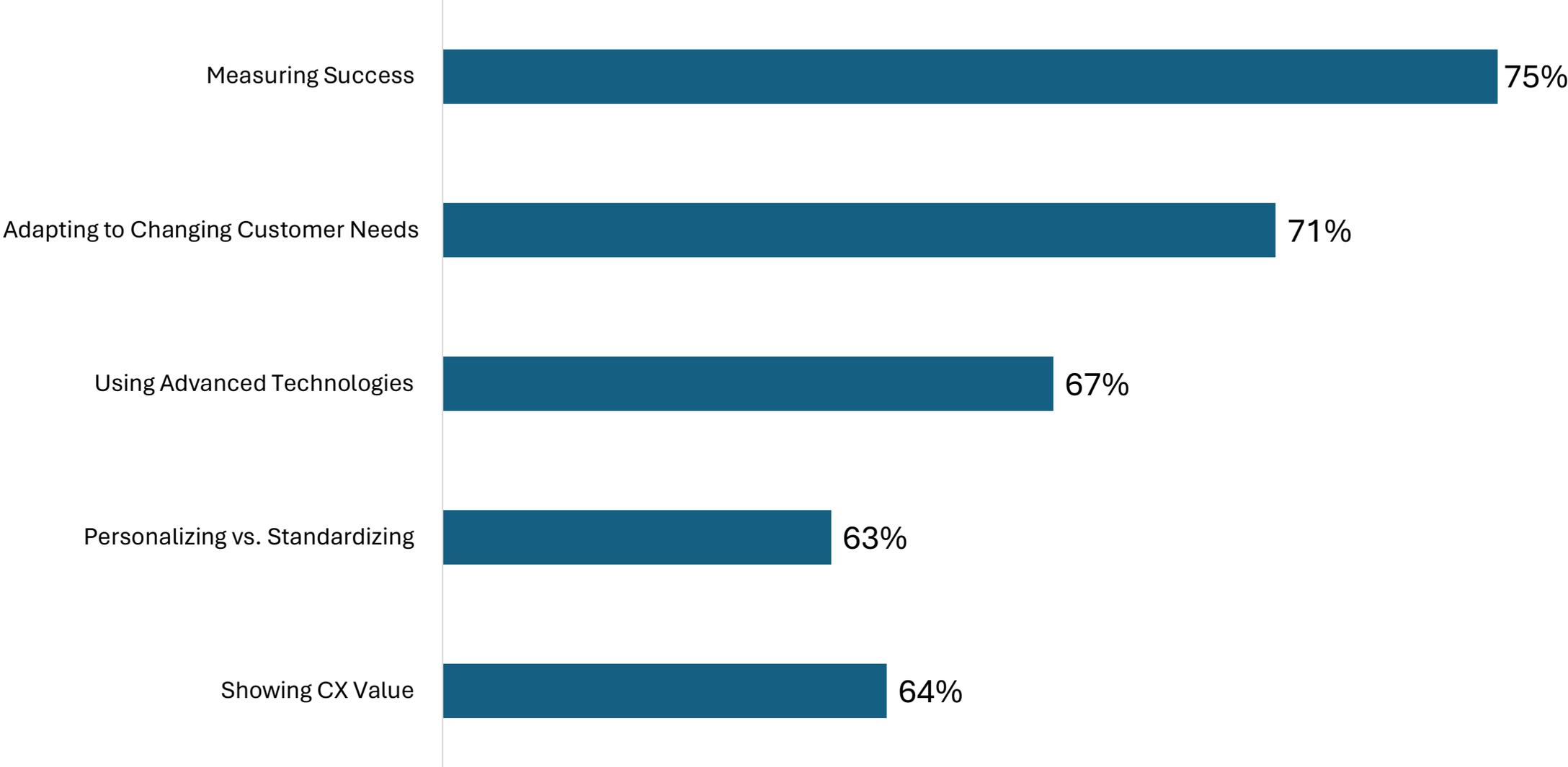
Personal &
Professional
Environments
Impacts

Environmental Scan Outcomes

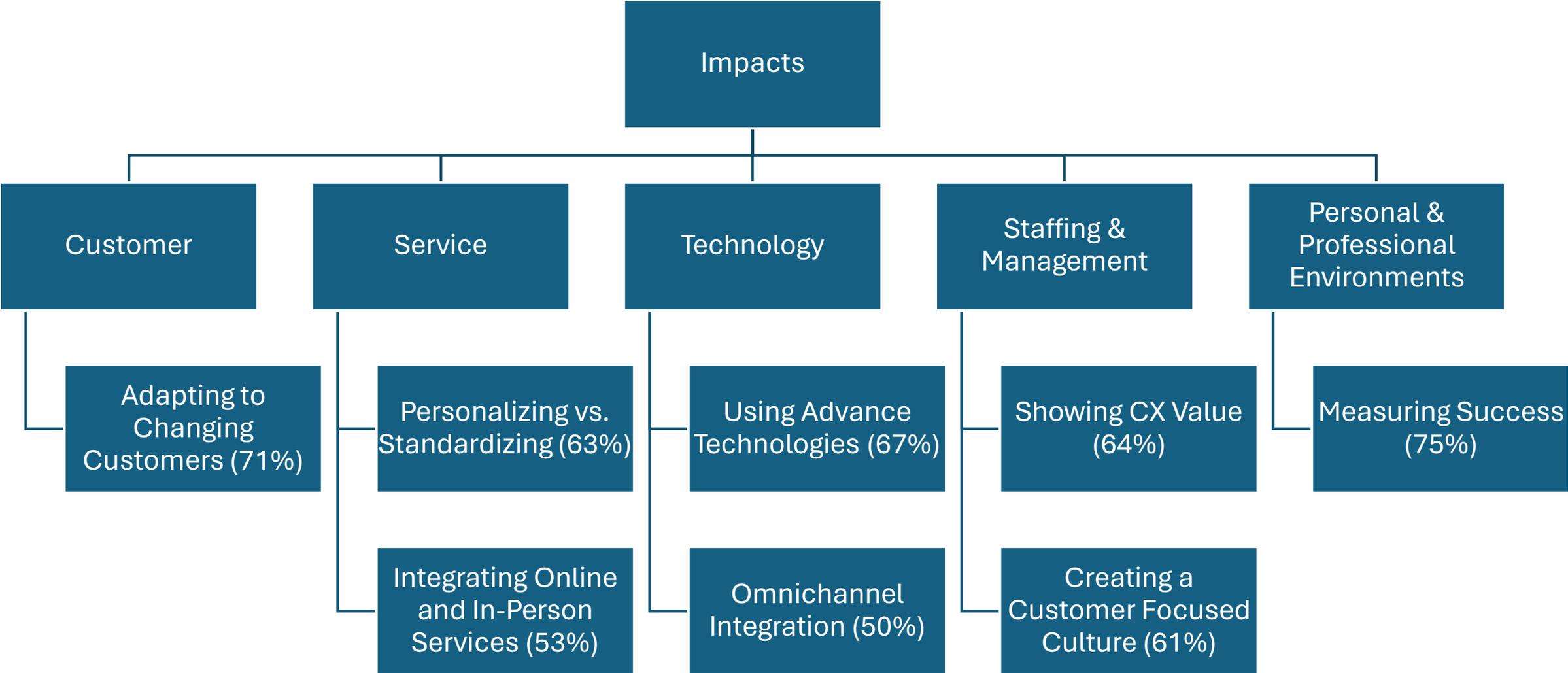


Listed in order of domain. Selected order of 50% or more

Top Selected Across All Domains

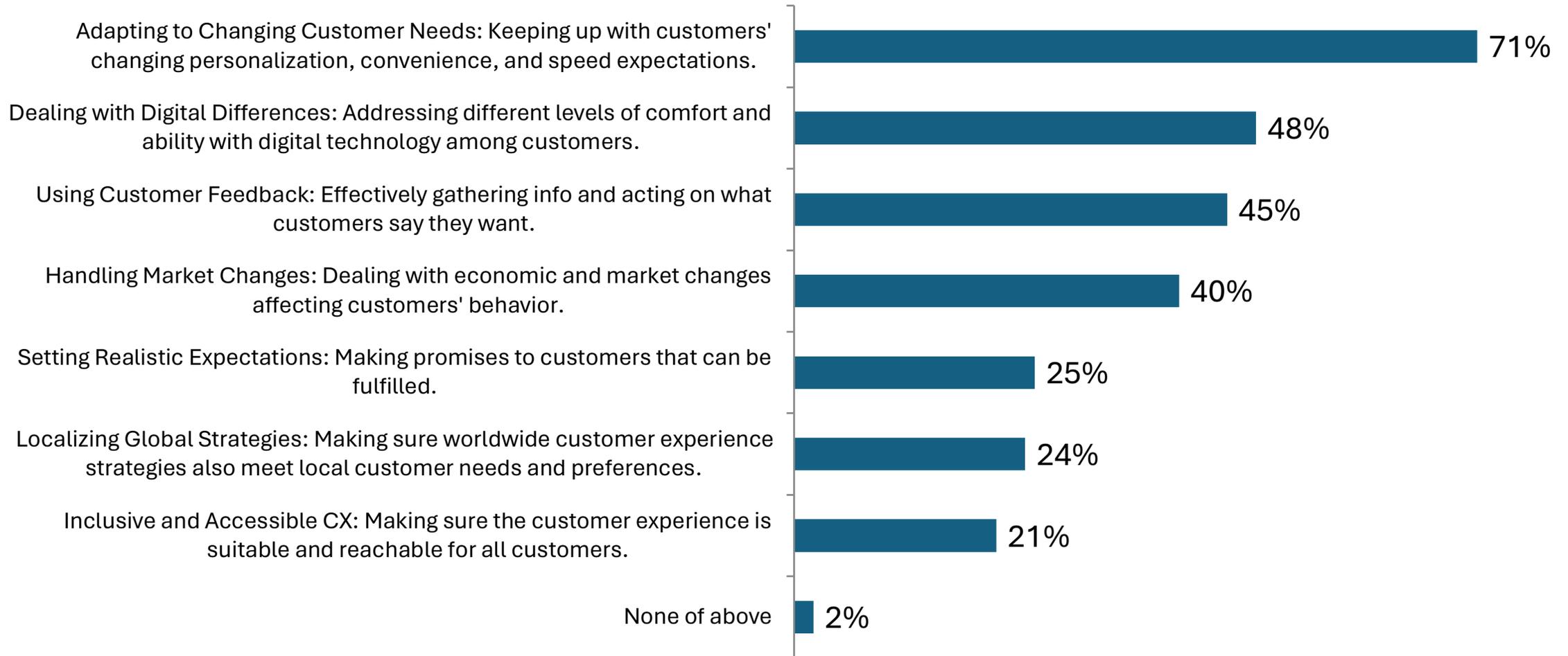


Environmental Scan Outcomes



The figures presented are organized by domain and only include items selected by 50% or more of the respondents. This methodology ensures the displayed data reflects the most commonly agreed upon aspects within each domain.

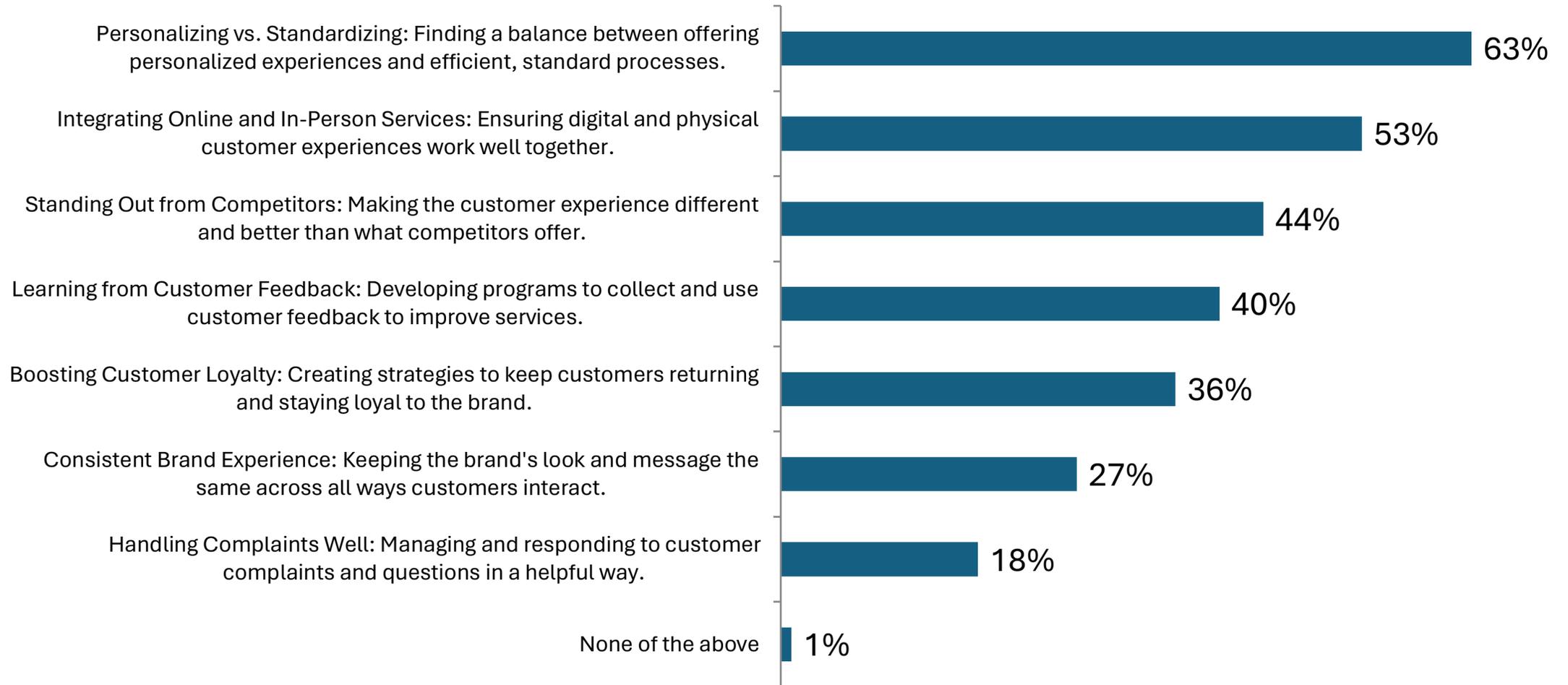
Which of the following will significantly impact the customer experience profession over the next 5 years? [Please select up to 3 options]



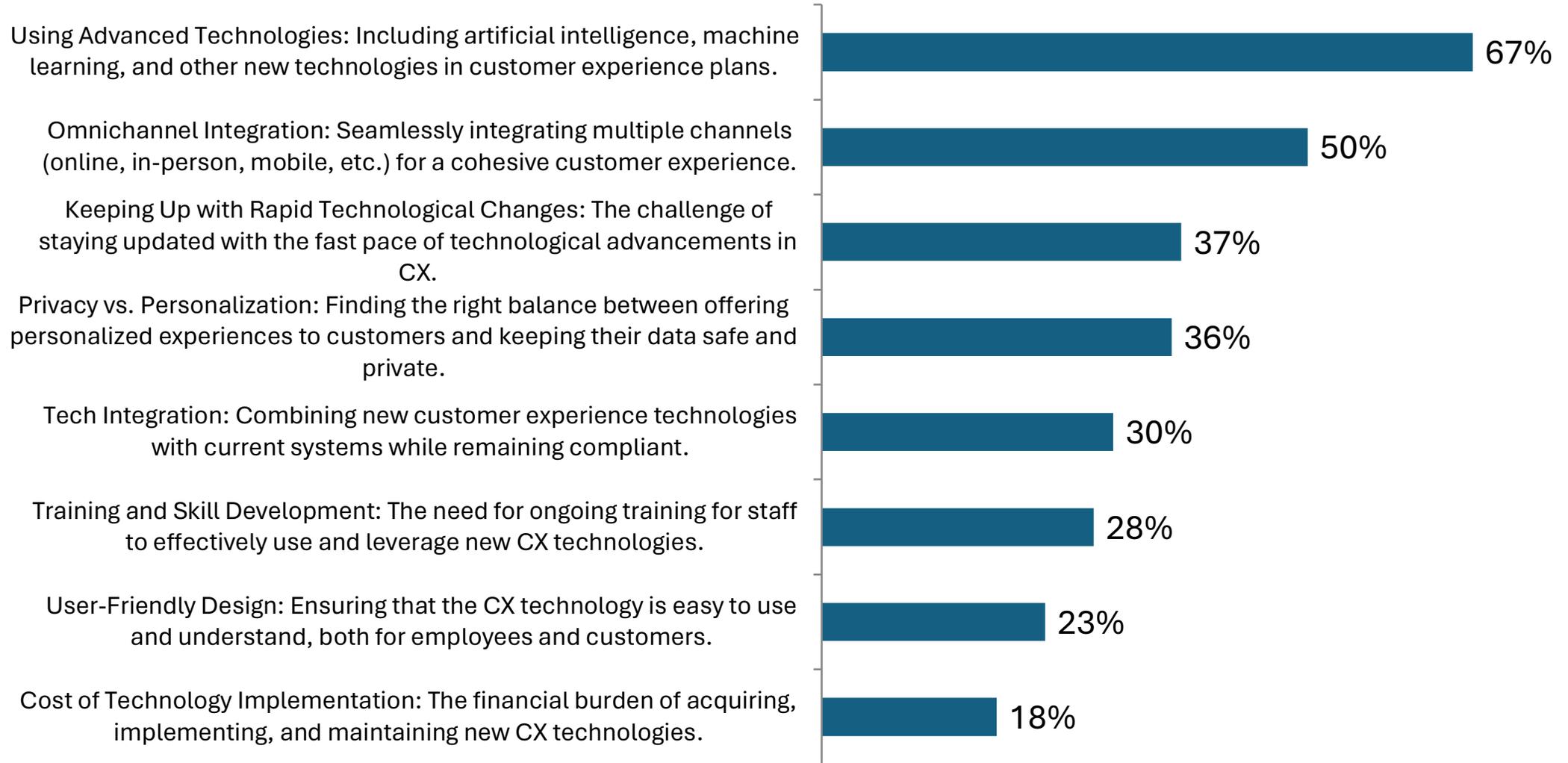
Customers

n=419

**Which of the following will significantly impact the customer experience profession over the next 5 years?
[Please select up to 3 options]**



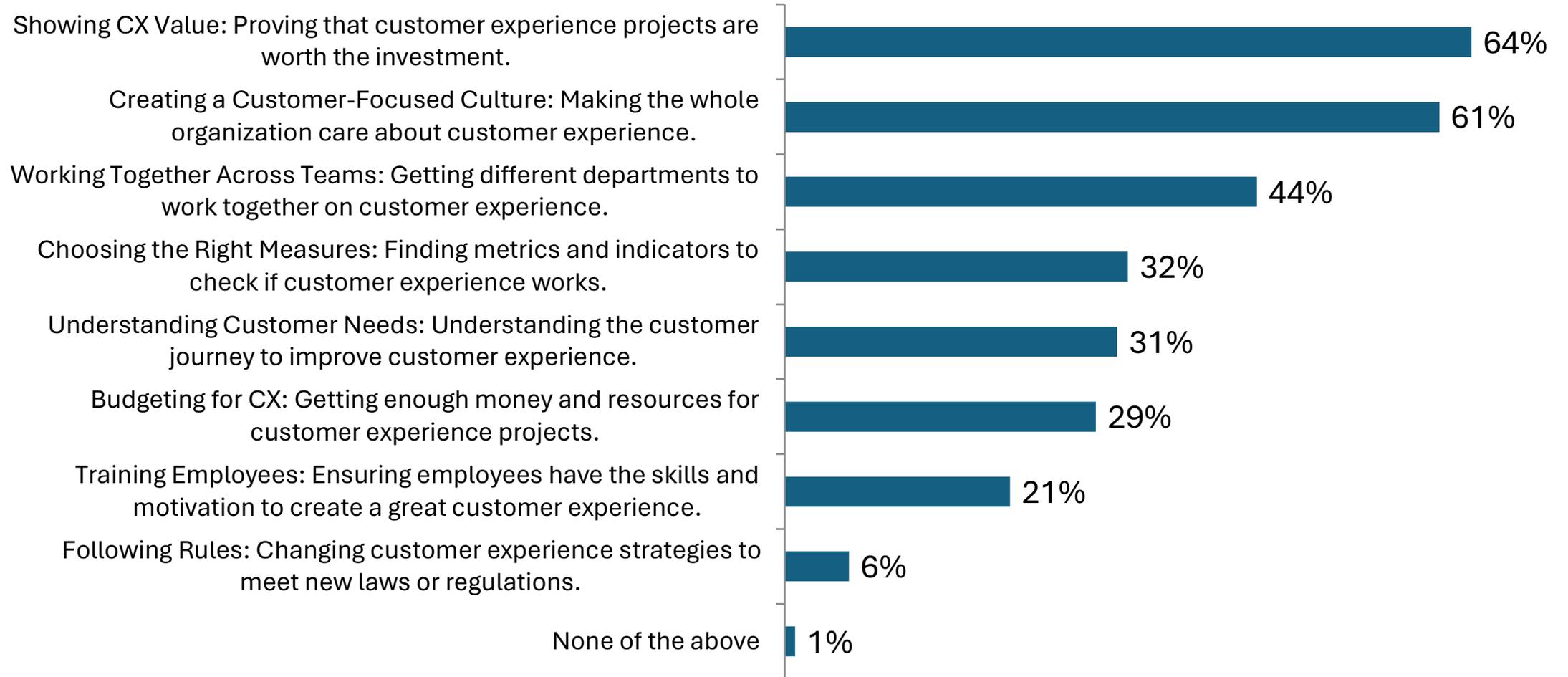
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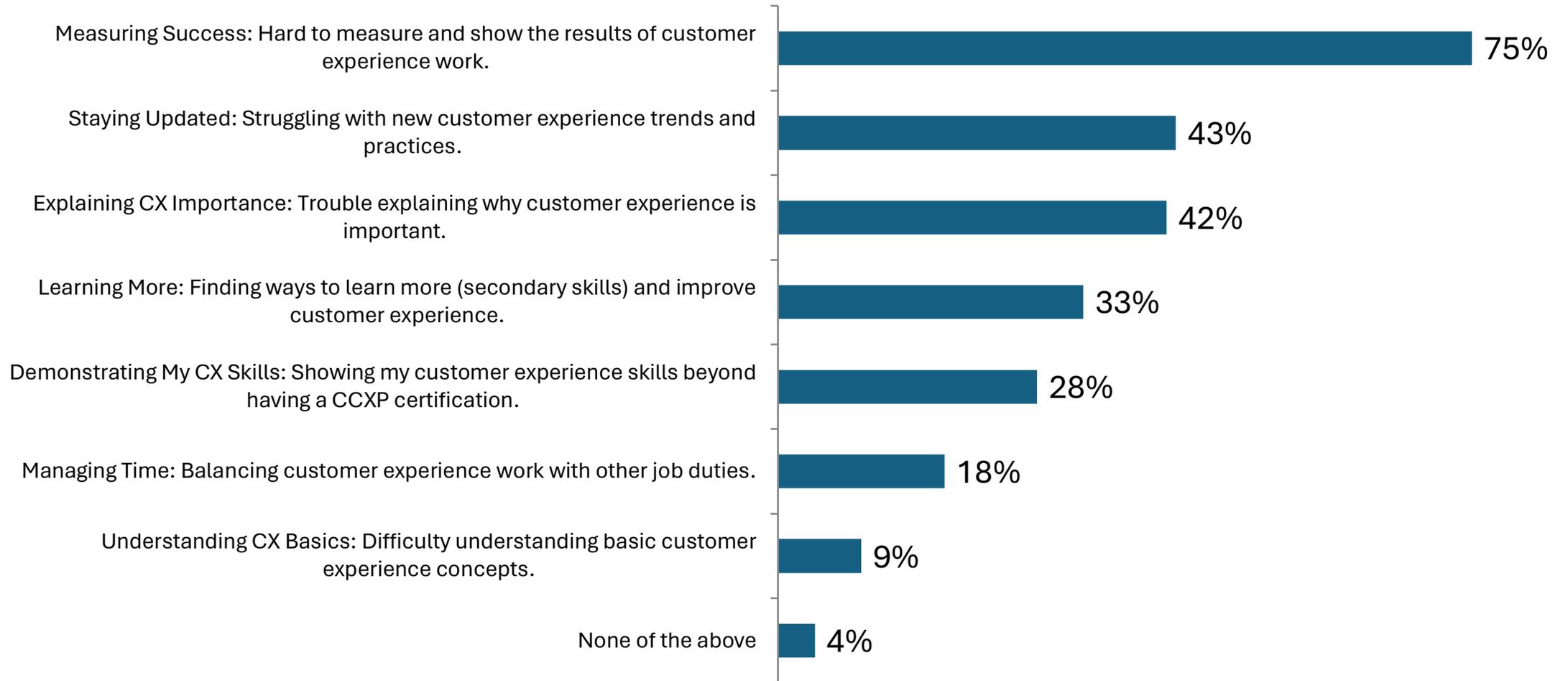
Technology

n=416

**Which of the following will significantly impact the customer experience profession over the next 5 years?
[Please select up to 3 options]**



**Which of the following will significantly impact the customer experience profession over the next 5 years?
[Please select up to 3 options]**



CXPA Strategic Roles

What do they expect from CXPA?

Areas of Focus



RESEARCH ROLES



EDUCATION
ROLES



EXTERNAL
ADVOCACY ROLES



PROFESSIONAL
ADVOCACY ROLES



CONVENING
ROLES

CXPA Strategic Roles Outcomes

Demographics



Impacts



CXPA Focus



Research

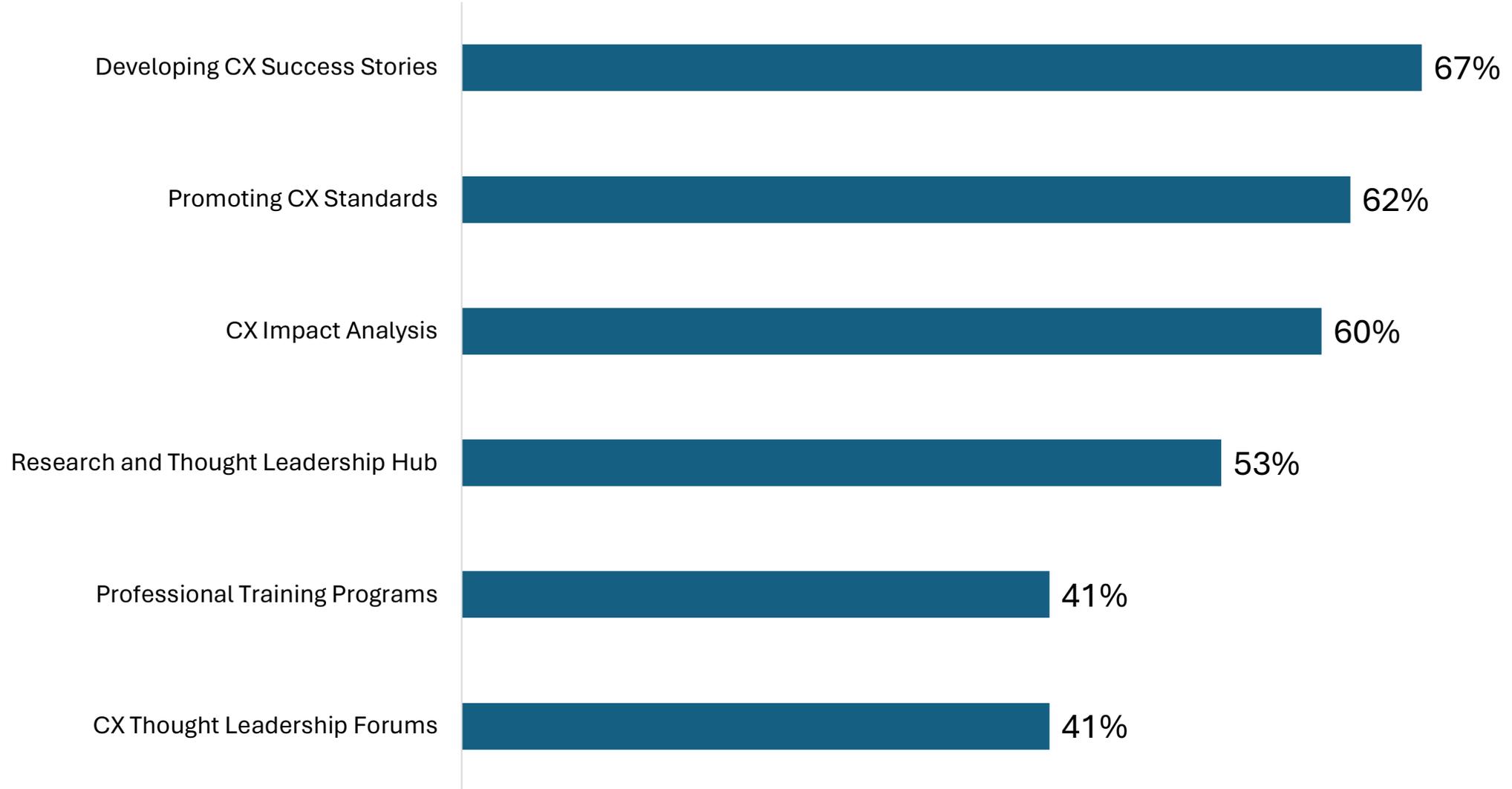
Education

External
Advocacy

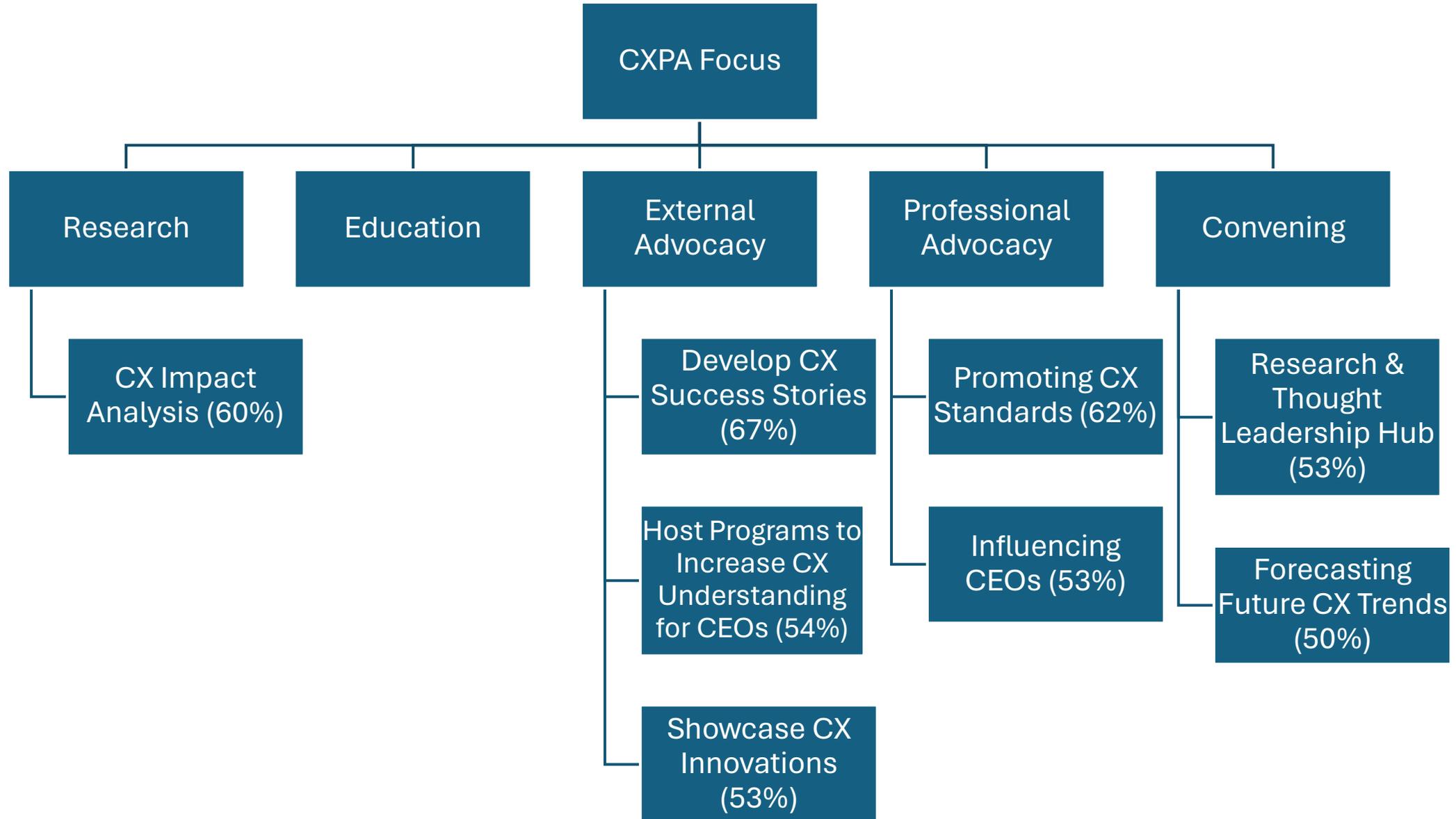
Professional
Advocacy

Convening

Top Selected Across All Domains



CXPA Strategic Roles Outcomes

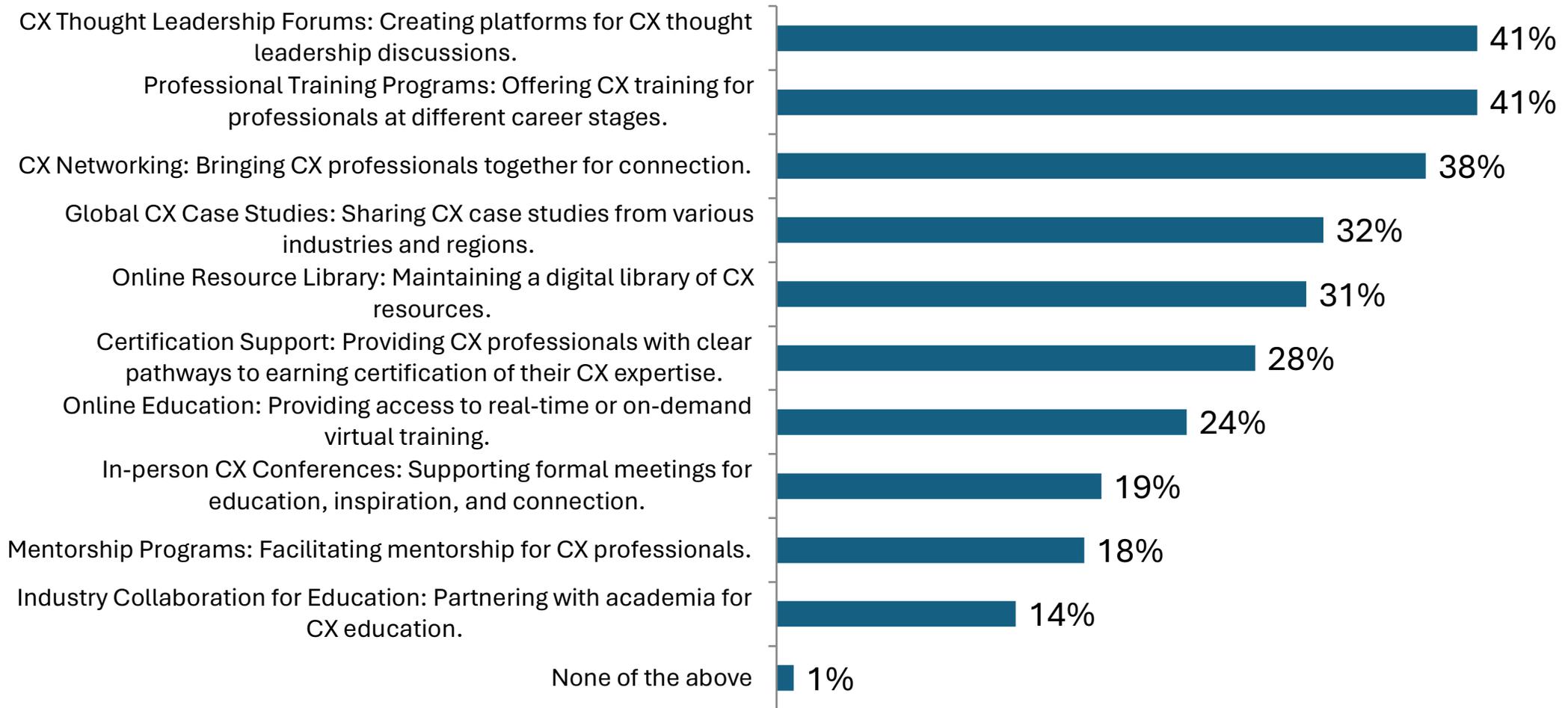


The figures presented are organized by domain and only include items selected by 50% or more of the respondents.

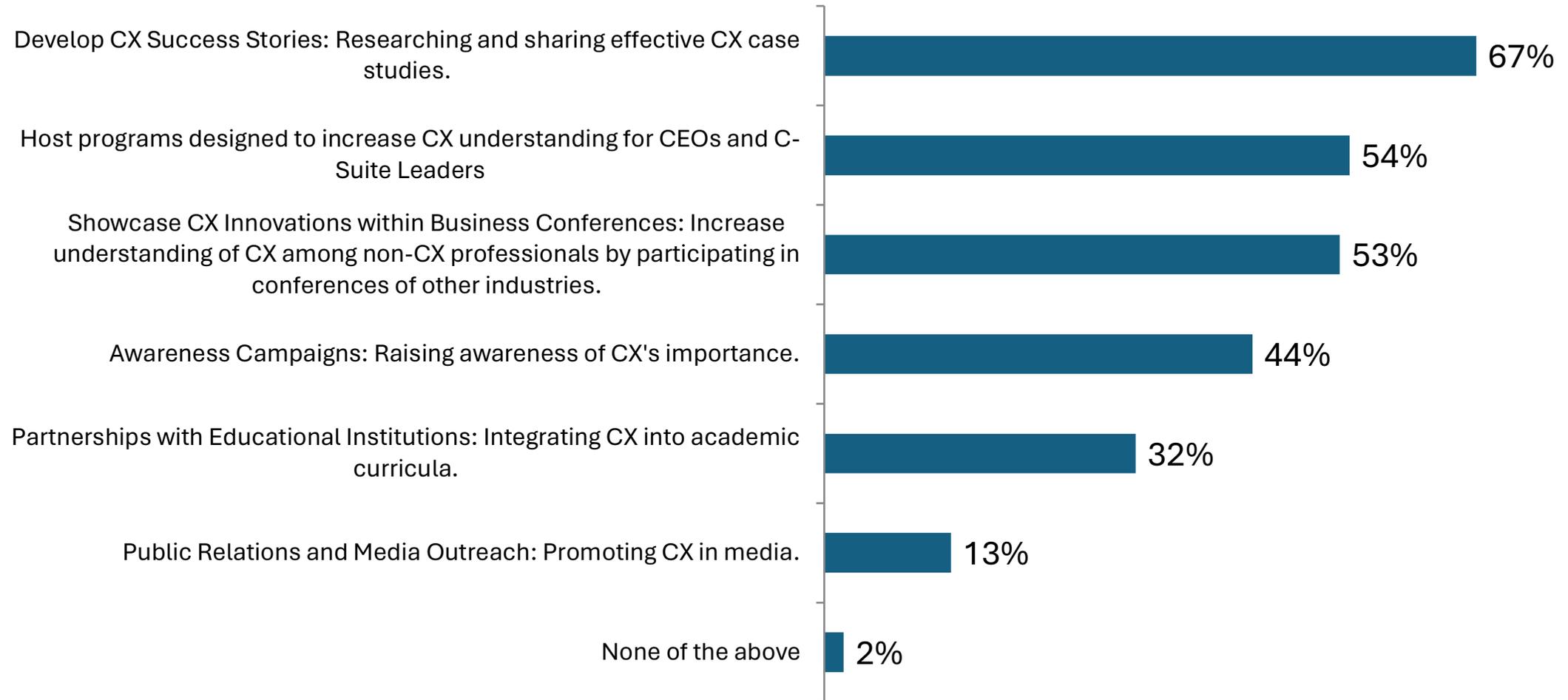
Which of the following is the most critical job for the Customer Experience Professionals Association (CXPA) to focus on? [Please select up to 3 options]



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External Advocacy Roles

Which of the following is the most critical job for the Customer Experience Professionals Association (CXPA) to focus on? [Please select up to 3 options]



Professional Advocacy Roles

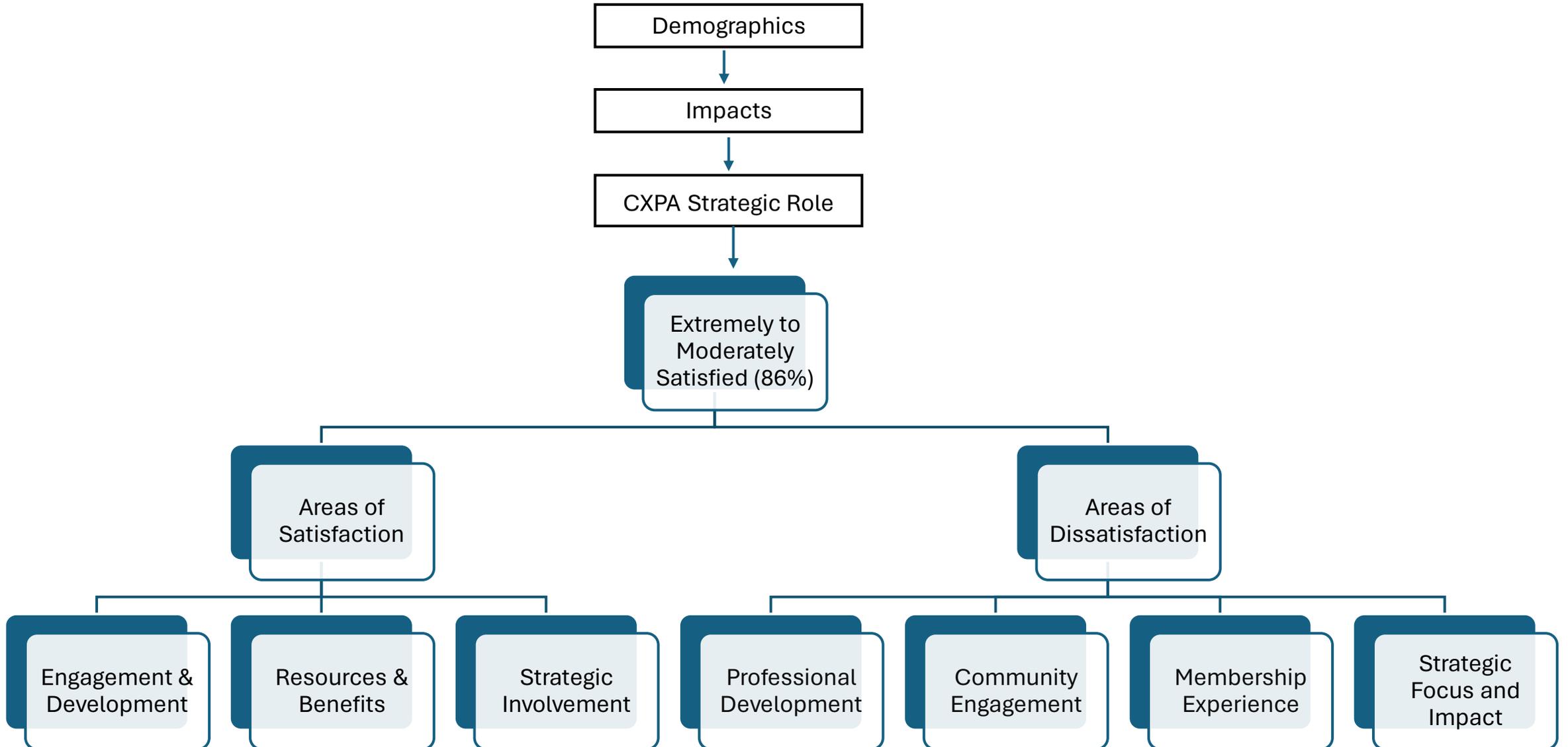
Which of the following is the most critical job for the Customer Experience Professionals Association (CXPA) to focus on? [Please select up to 3 options]



CXPA Relationship

What is their relationship with CXPA?

CXPA Strategic Roles Outcomes



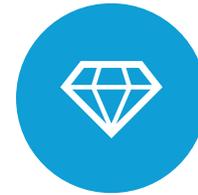
Areas of Focus



Satisfaction

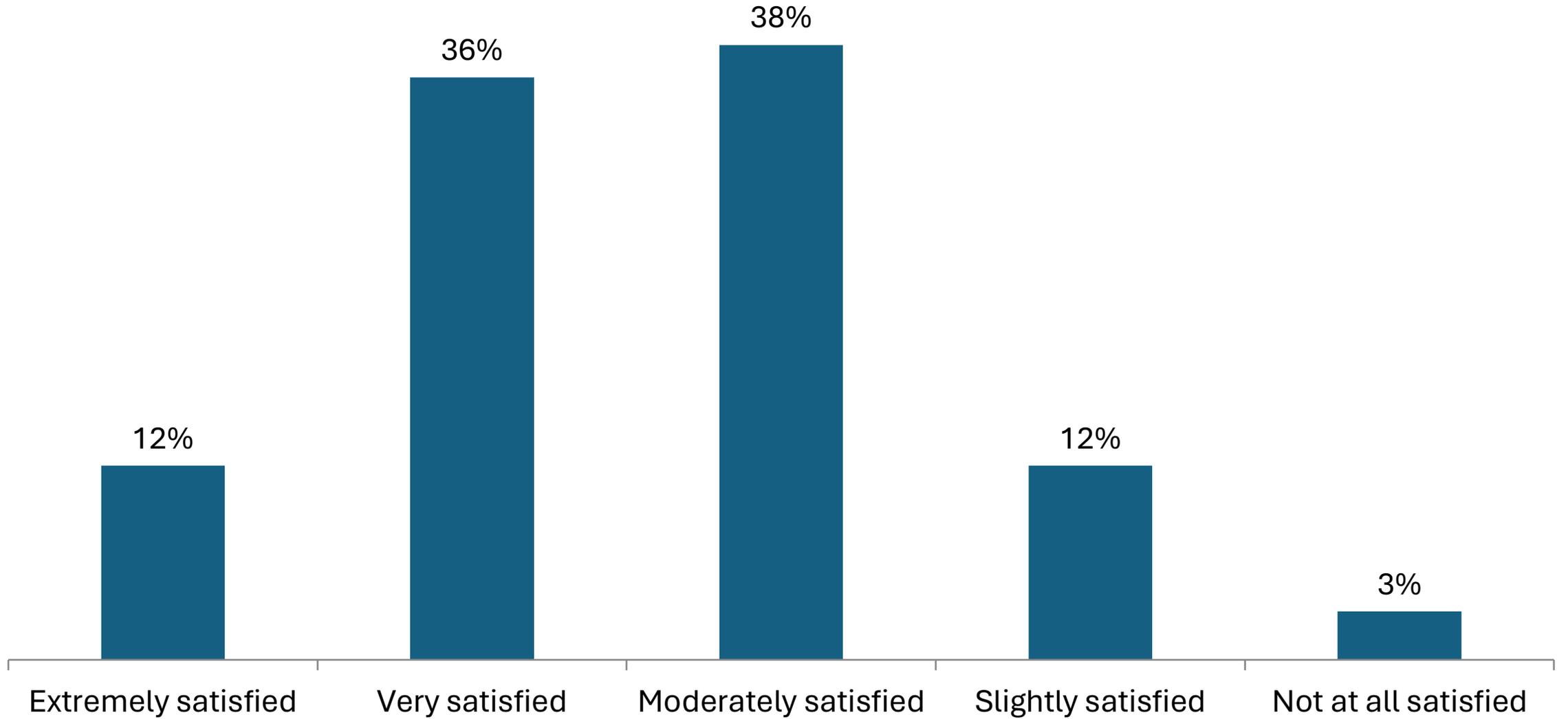


Value



Relevance

Overall, how satisfied are you with your membership with CXPA?



n=598

What is the most satisfying aspect of your participation or membership with CXPA?

Community and Networking

- Positive regard for the sense of community and networking opportunities.
- Making connections with CX professionals globally and locally.
- Valuing the diversity and inclusiveness of the community.
- Engagement with like-minded individuals passionate about the field.

Professional Development and Learning

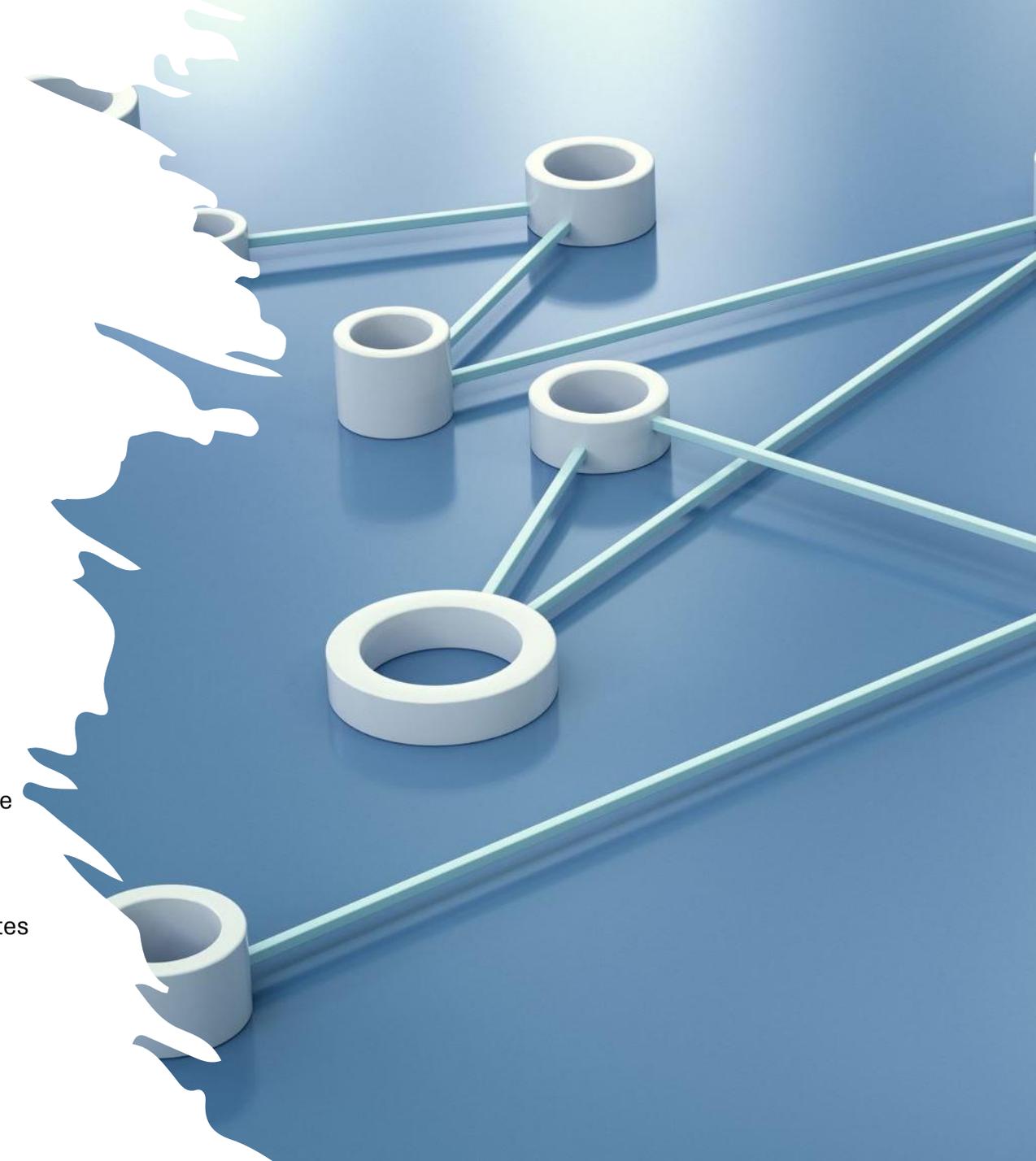
- Continuous learning from a community of CX experts.
- Value found in the educational opportunities and knowledge sharing events.
- The recognition and credibility of the CCXP certification.
- Access to resources that support professional growth, such as webinars, conferences, and training materials.

Resource Quality and Availability

- Appreciation for the available resources but a noted need for updates as some are approaching 10 years old.
- Access to cutting-edge tools, research, and educational opportunities.
- Availability of relevant content and thought leadership, though more recent updates are desired.

Volunteering and Contribution

- Opportunities to volunteer and contribute to the association.
- Satisfaction from supporting the growth of new CX professionals.



What is the most satisfying aspect of your participation or membership with CXPA?

Certification and Recognition

- Positive views on the status of CCXP credential and the professional credibility it brings.
- The certification process is seen as a differentiator and is valued for the network access it provides.

Access to Information and Thought Leadership

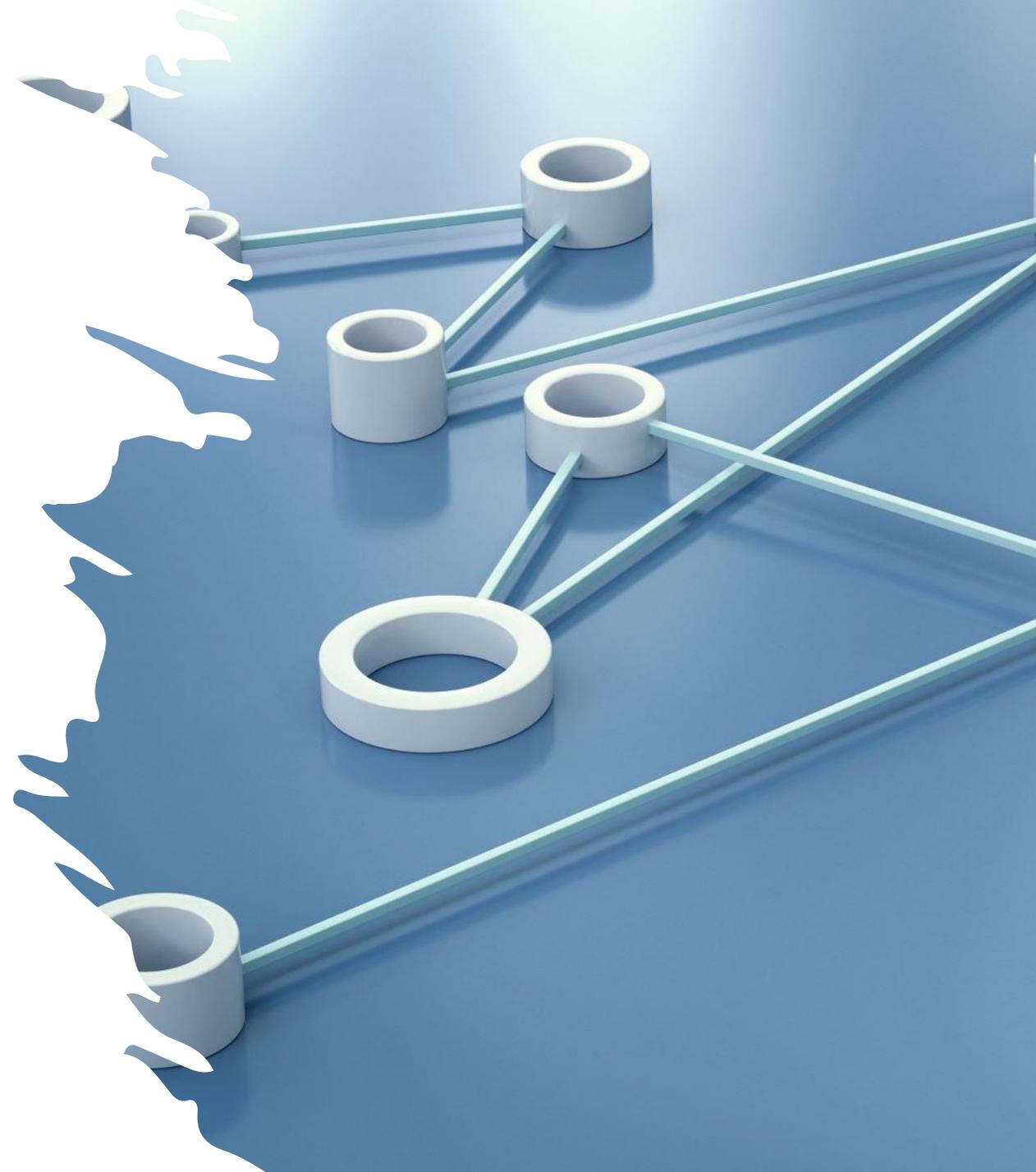
- Members value the information provided through periodic bulletins, reports, and forums.
- Interest in the association's commitment to advancing CX as a discipline.

Experience and Engagement

- Members appreciate the ability to engage and learn both online and in-person.
- Sharing of best practices and experiences among members.
- Feeling of contributing to a larger movement within the CX industry.

Global and Regional Involvement

- Involvement in regional leadership and appreciation for international networking.
- Discussions around regional events and collaboration.



What is the most satisfying aspect of your participation or membership with CXPA?

Tools and Technology

- Learning from new technology advances and tools.
- Access to valuable content and resources that are helpful in practice.

Organizational Benefits

- Acknowledgement of the CXPA as a recognized global institution and the benefits of being part of such an organization.
- Opportunity to influence the direction of the CX field.

Opportunities and Future Engagement

- Members are looking forward to engaging more and exploring new opportunities within the community in the coming years.

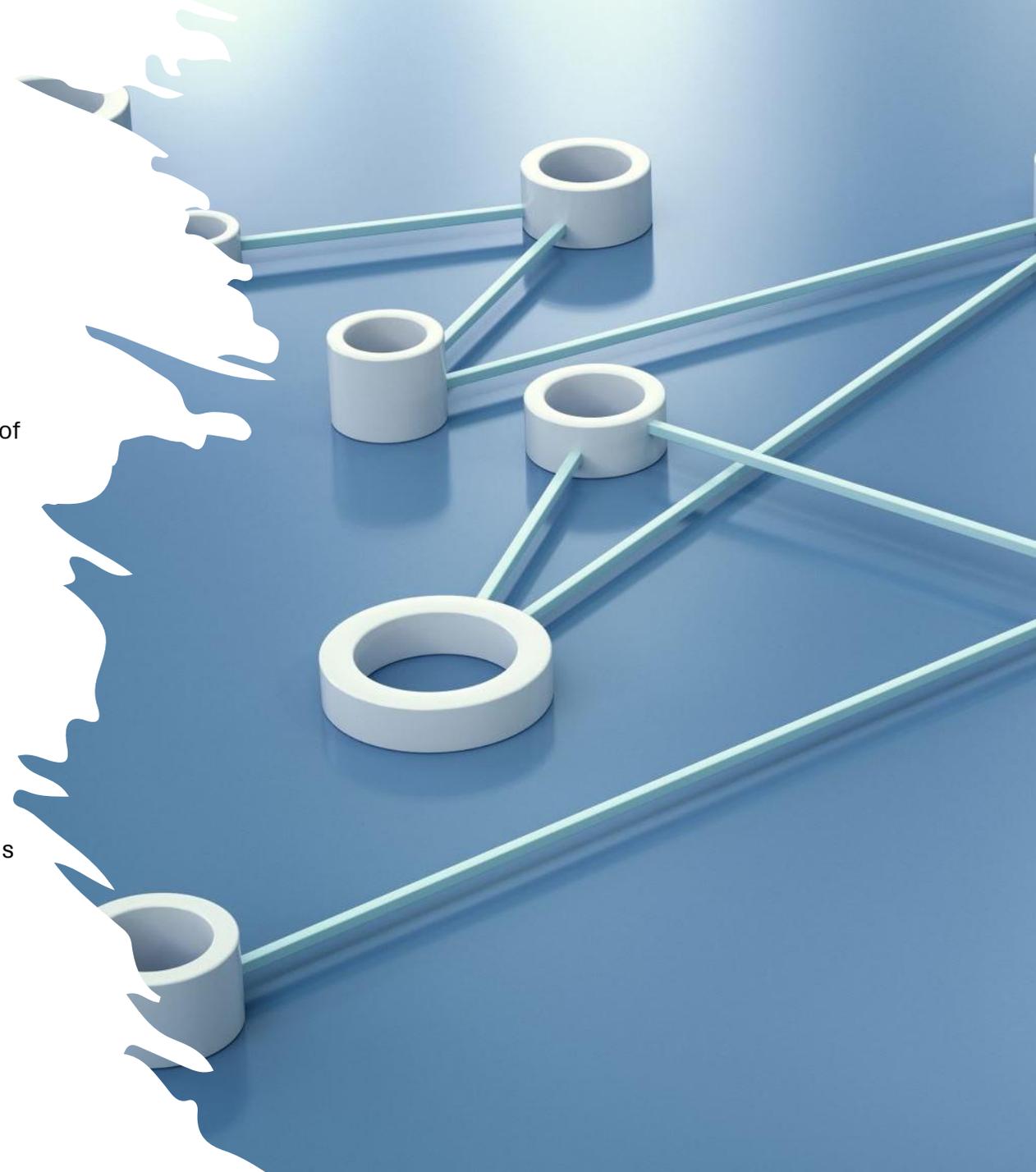
Recommendations

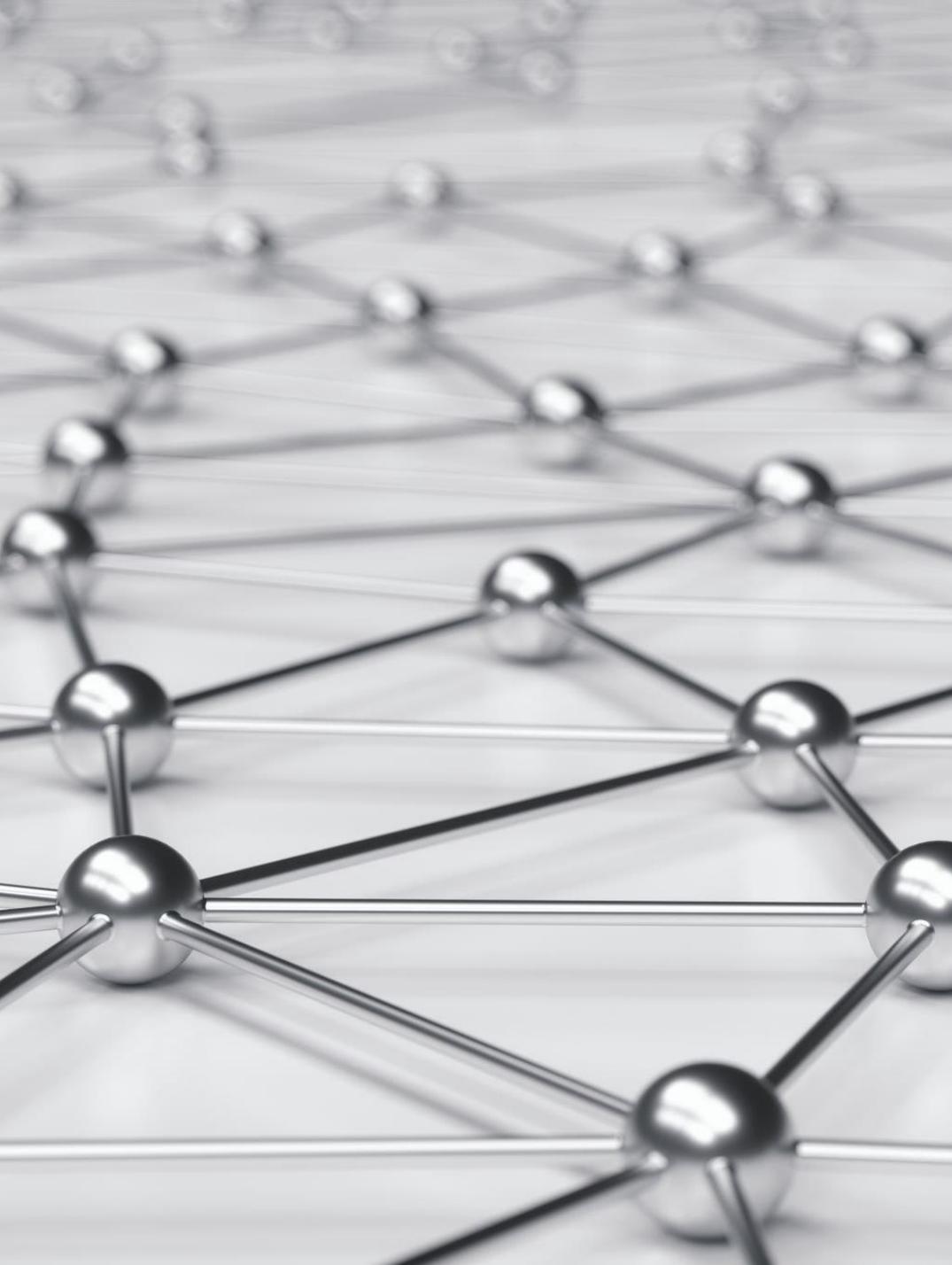
Suggestions for Improvement

- Requests for more local chapters and in-person events, especially in specific areas and cities.
- Desire for more up-to-date materials and resources.
- Some members express a need for more involvement and better communication.

Feedback on Specific Offerings

- Specific mention of enjoying content from well known thought leaders.
- Praise for the book of knowledge and online materials provided by the CXPA.





Why are you not more satisfied with CXPA?

Expectations and Offerings

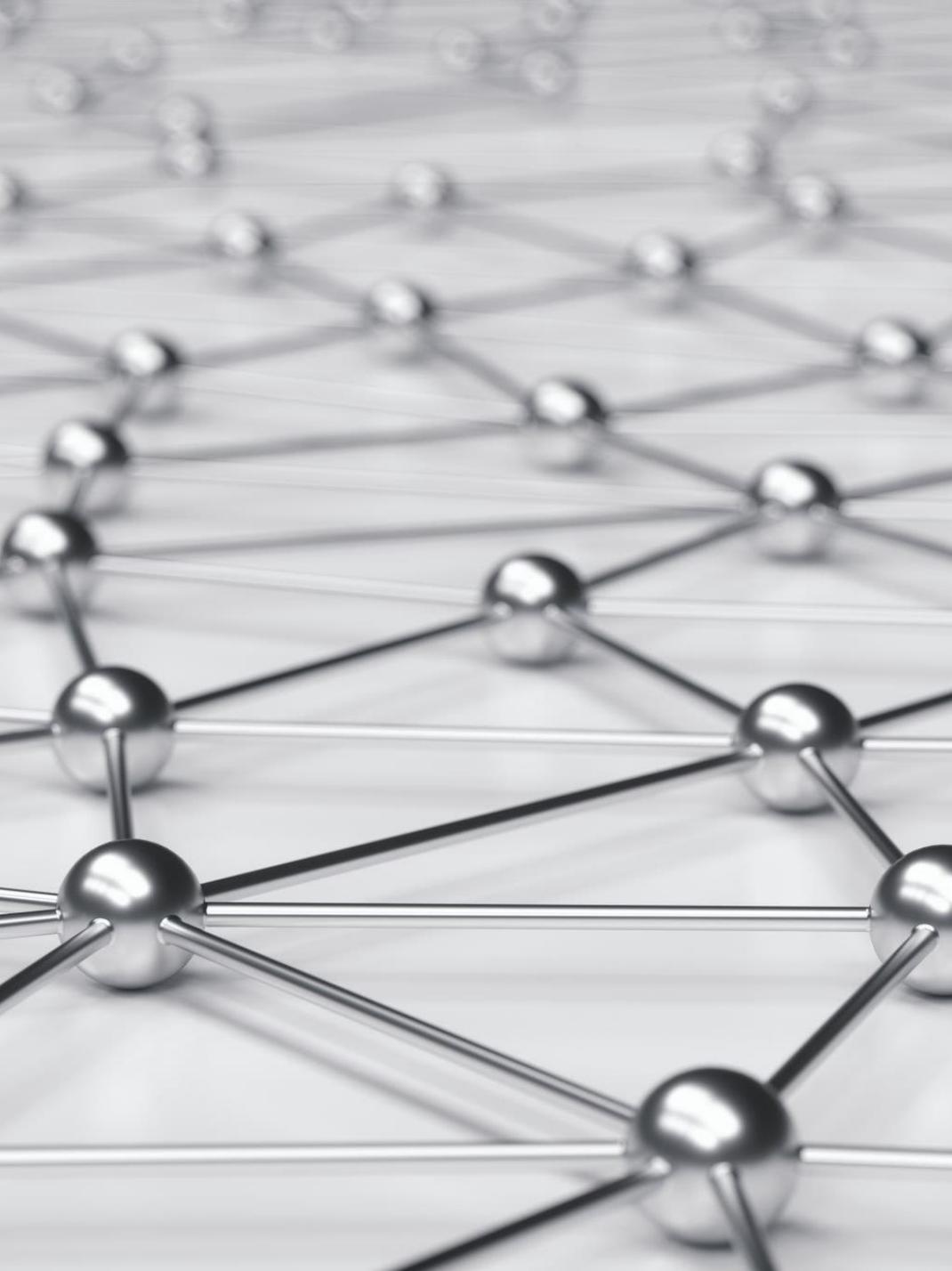
- Dissatisfaction with the quantity and quality of offerings such as job postings, local events, and thought leadership resources.
- A call for more actionable content like blogs, seminars, and webinars.
- Frustration over regional support and challenges in establishing new chapters.

Local Chapters and Global Presence

- Reports of chapters becoming company-centric or not offering regular networking events.
- Concerns about the association being too U.S.-focused and lacking tailored services for other regions.

Professional Growth and Value

- Limited perceived value for seasoned professionals, including advanced education, career growth, job search support, and content for experienced practitioners.
- A desire for CXPA to advocate more for the CX profession and improve the recognition of certifications like CCXP.
- The need for more advanced forums and discussions for expert-level members.



Why are you not more satisfied with CXPA?

Certification Process

- Frustration with the certification exam, described as "tricky," and a desire for a more straightforward evaluation.
- Discontent with the requirements for maintaining certification and the associated costs.

User Experience and Accessibility

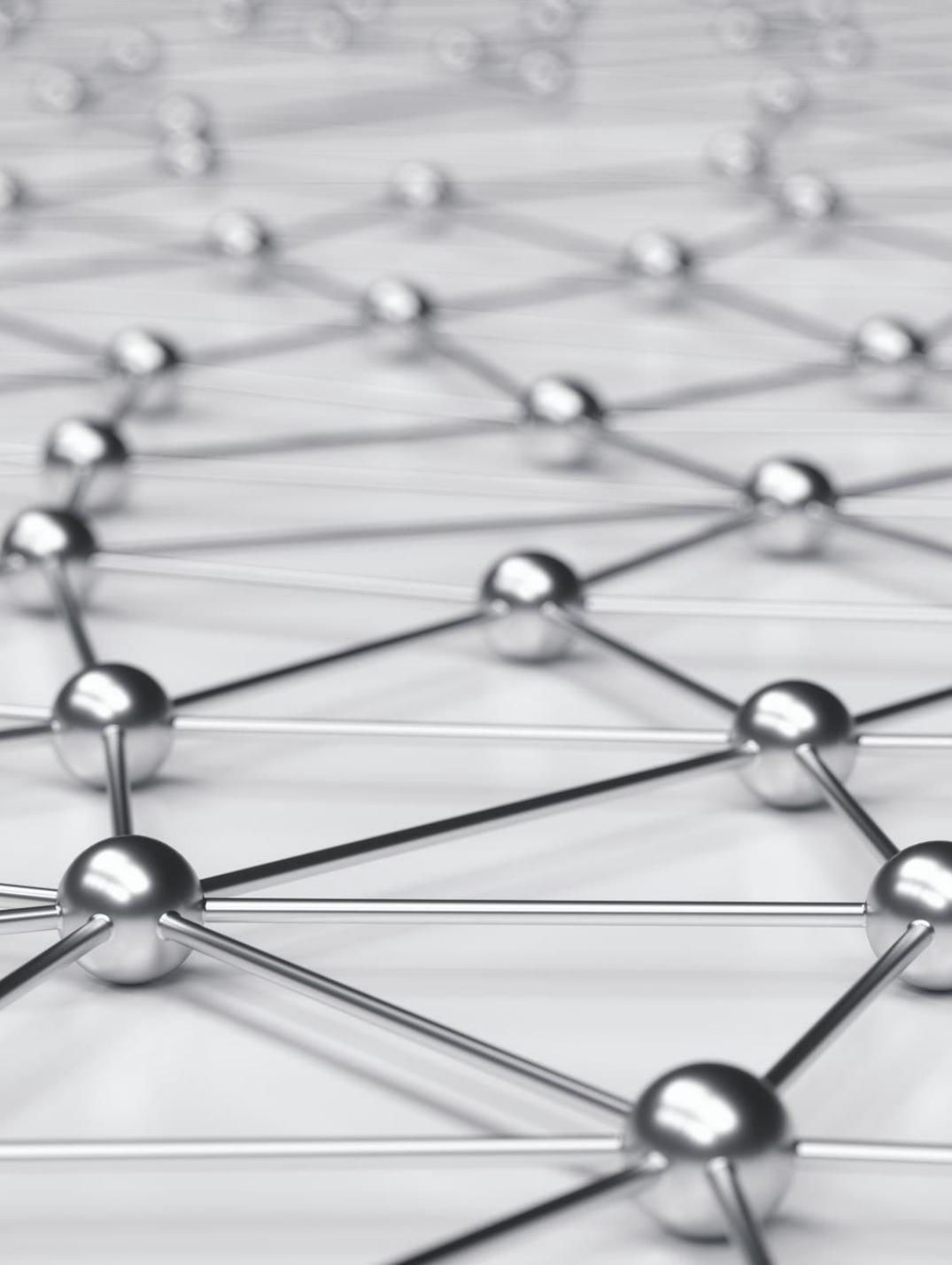
- Complaints about the CXPA website being difficult to navigate and not user-friendly.
- A need for better user interfaces and the modernization of digital resources.

Networking and Community Engagement

- Requests for more networking opportunities, both locally and globally.
- The desire for a more robust and supportive community, with platforms for continuous engagement like Slack or Discord.

Resource Availability and Quality

- A desire for more current and regularly updated resources, including case studies, best practices, and training materials.
- Some feel the resources are too basic or commercialized, lacking depth for experienced professionals.



Why are you not more satisfied with CXPA?

Communication and Support

- Frustration with the organization's communication, described as reactive, passive, or unresponsive.
- Requests for more proactive member services and responsiveness to member needs.

Diversity and Inclusivity

- A call for the organization to be more inclusive, with better representation and support for non-U.S. members.
- The desire for the association to expand beyond the CX sphere and integrate into broader business discussions.

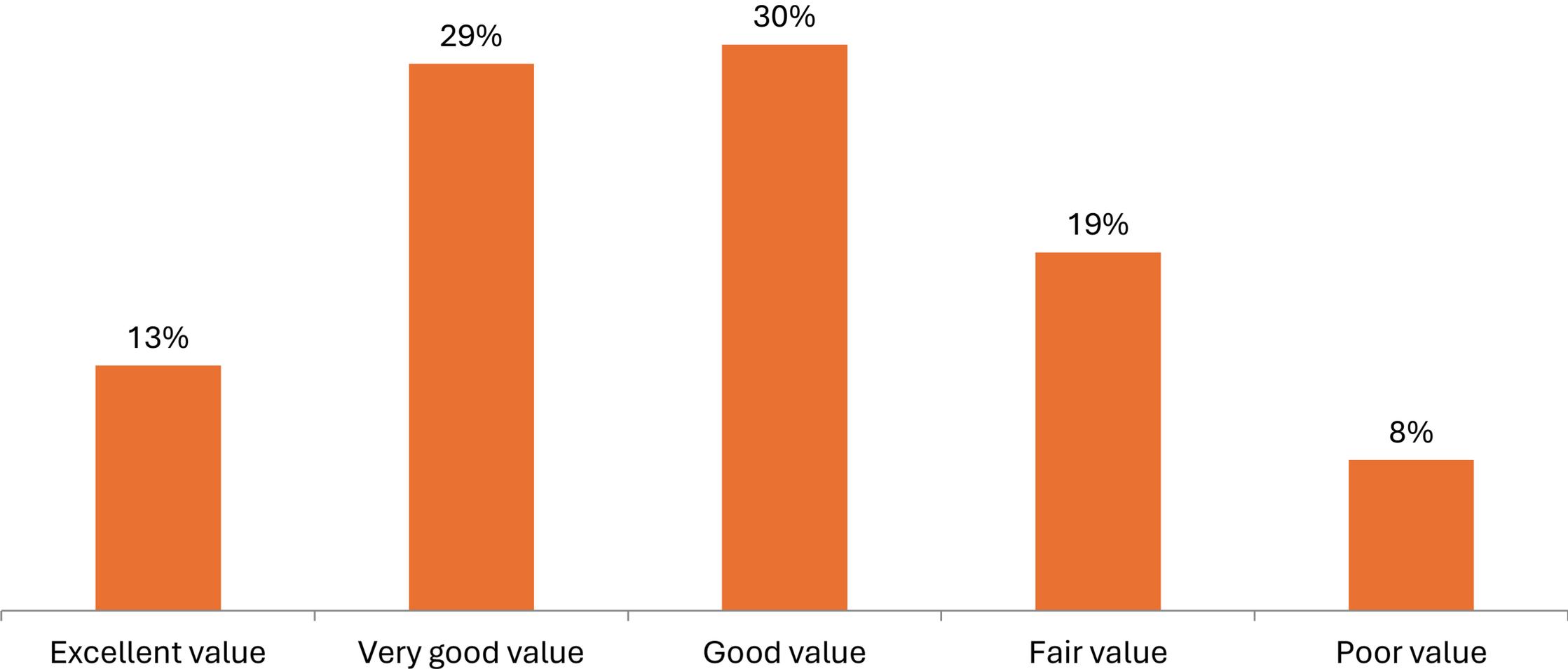
Cost and Membership Value

- Concerns over the high cost of membership, certification, and events.
- The perception that benefits do not justify the cost, especially for international members.

Organizational Focus and Impact

- Perception of CXPA being internally focused or vendor-dominated.
- A need for the association to provide a stronger sense of direction and purpose for its members.

Considering all you receive from the CXPA, would you say your CXPA membership is a?



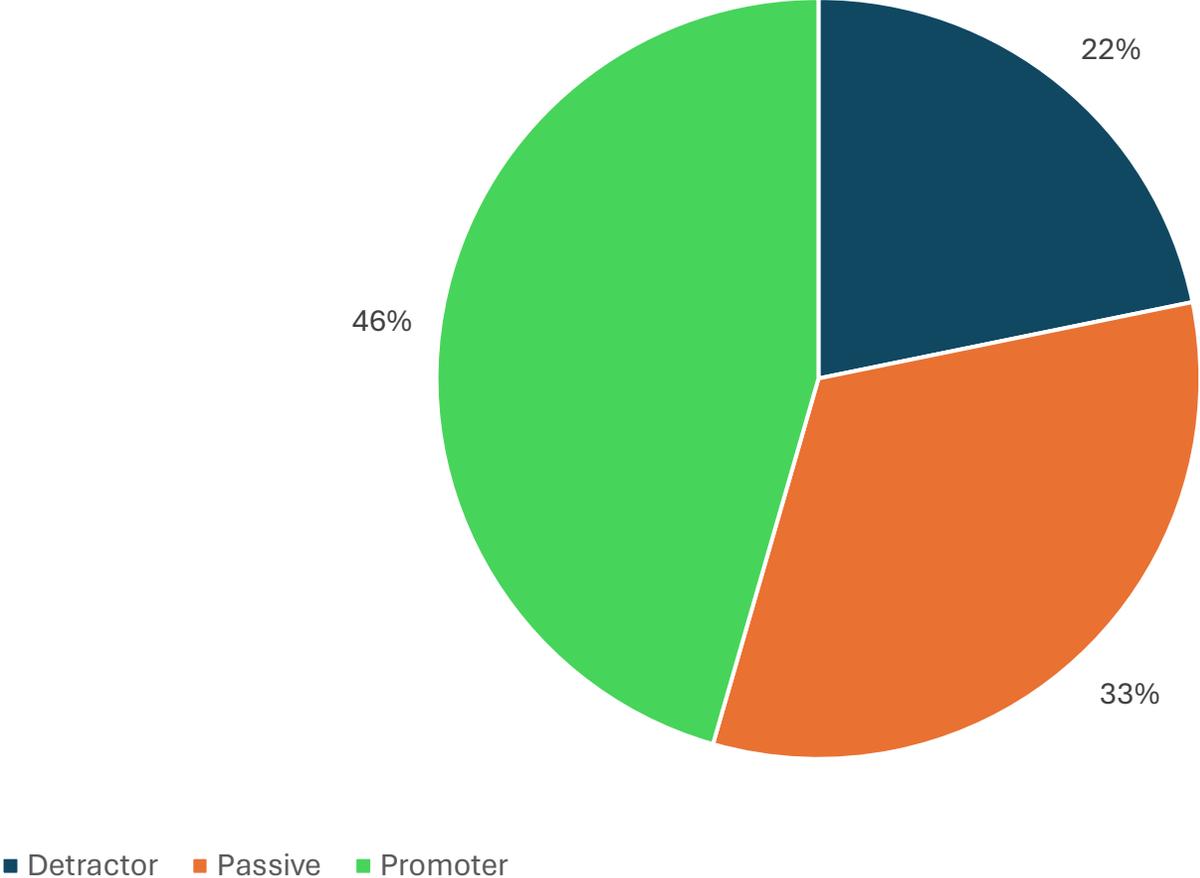
Explanation of Net Promoter ScoreSM (NPSTM)

- **Net Promoter[®], NPS[®],** and the NPS-related emoticons are registered trademarks of Bain & Company, Inc., NICE Systems, Inc., and Fred Reichheld.
- **NPSTM** measures the loyalty of customers to an organization. The **NPSTM** rating is an index ranging from -100 to 100. A higher score is desirable.
- **The rating scale** is 0 to 10. Respondents that give you a 6 or below are Detractors, a score of 7 or 8 are called Passives, and a 9 or 10 are Promoters. To calculate your NPSTM, subtract the percentage of Detractors from the percentage of Promoters.
- **Assessment:** Every industry has different averages. The image to the right approximates what constitutes a “good” score.

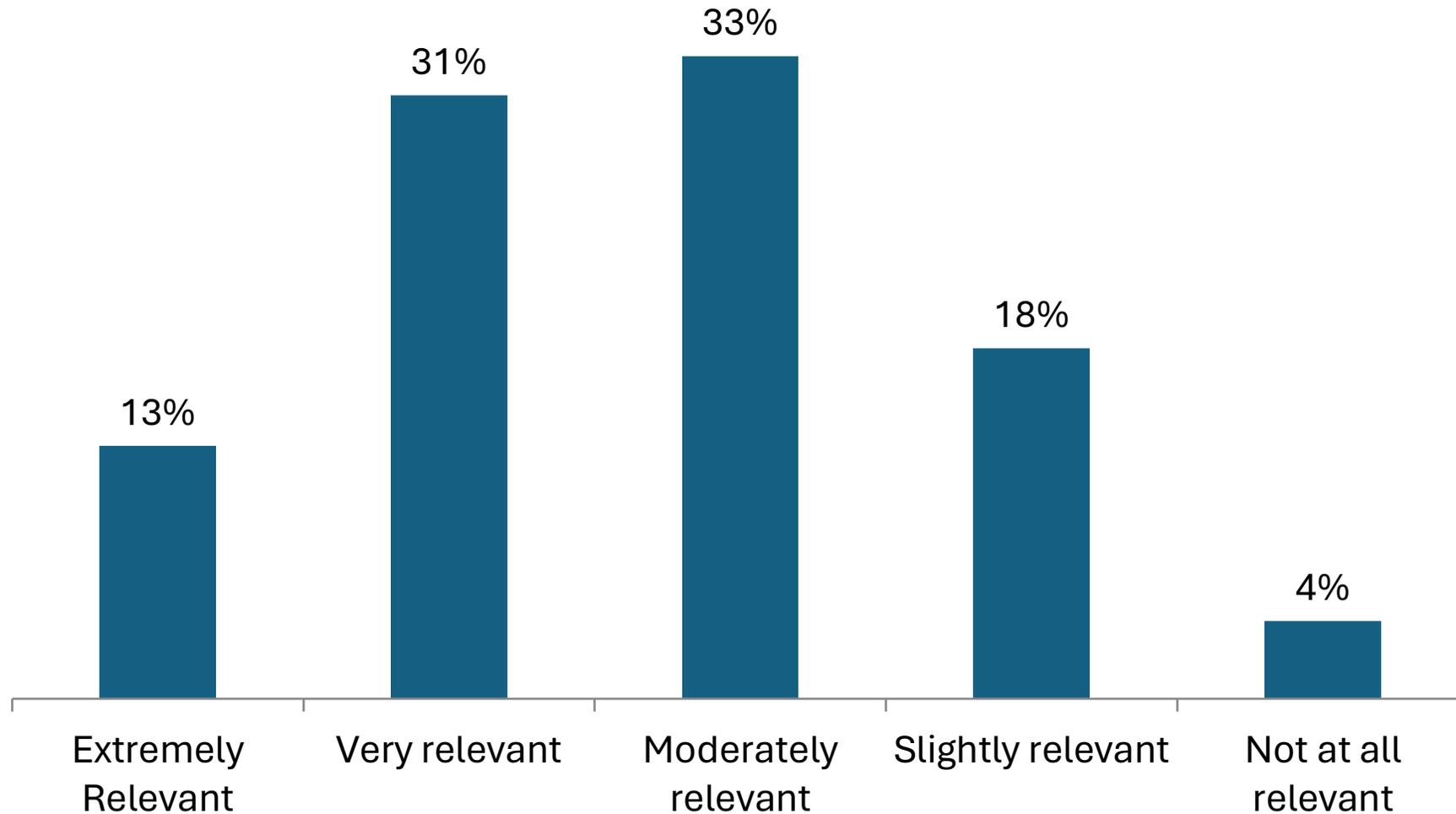


How likely are you to recommend the CXPA to a colleague?

NPS™ = 24



Considering the full range of offerings from the CXPA, including programs, products, services, and events, how relevant is the association to your everyday professional activities?



Alternatives

What is the impact of alternatives?

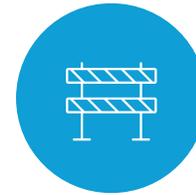
Areas of Focus



Other
Resources

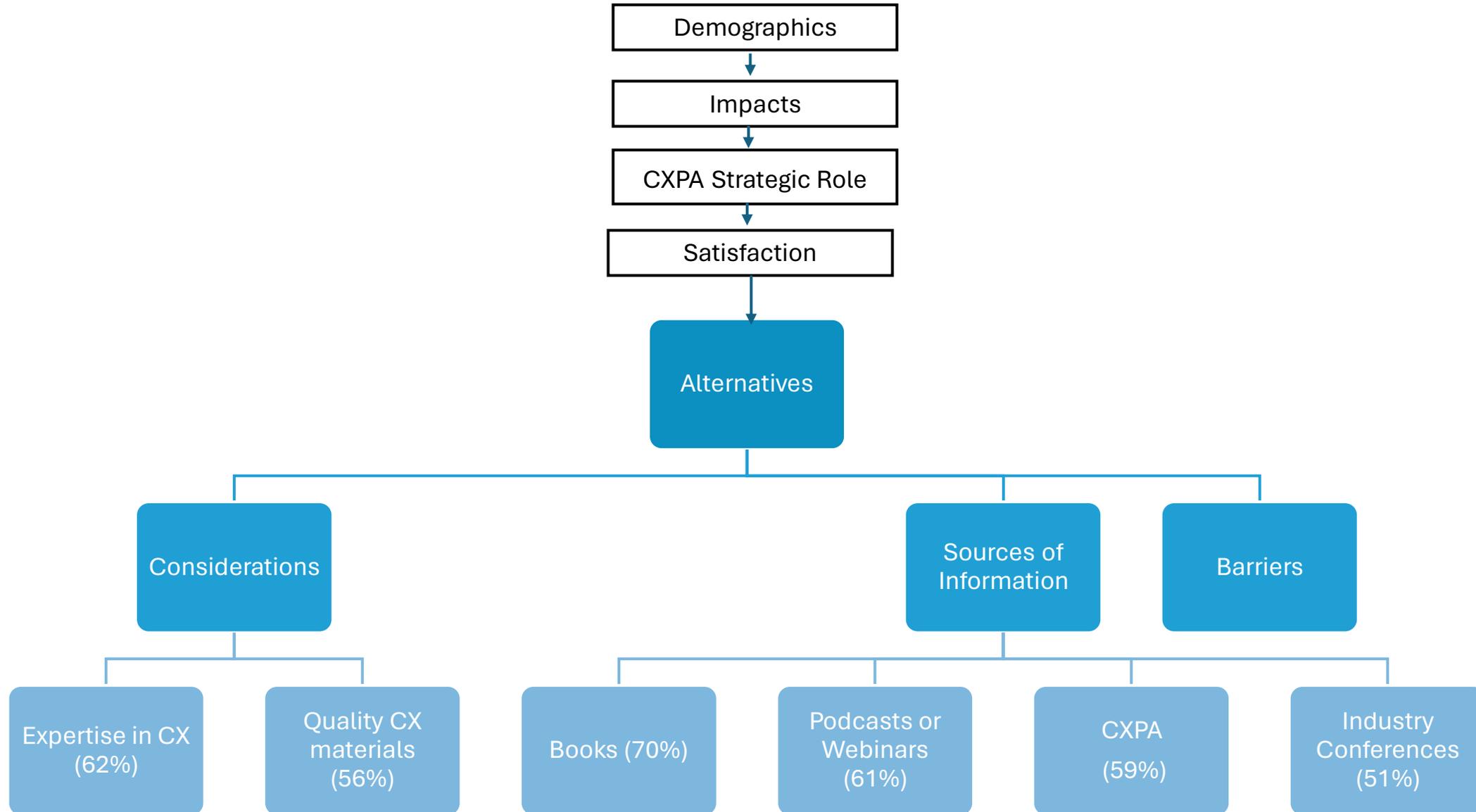


Considerations



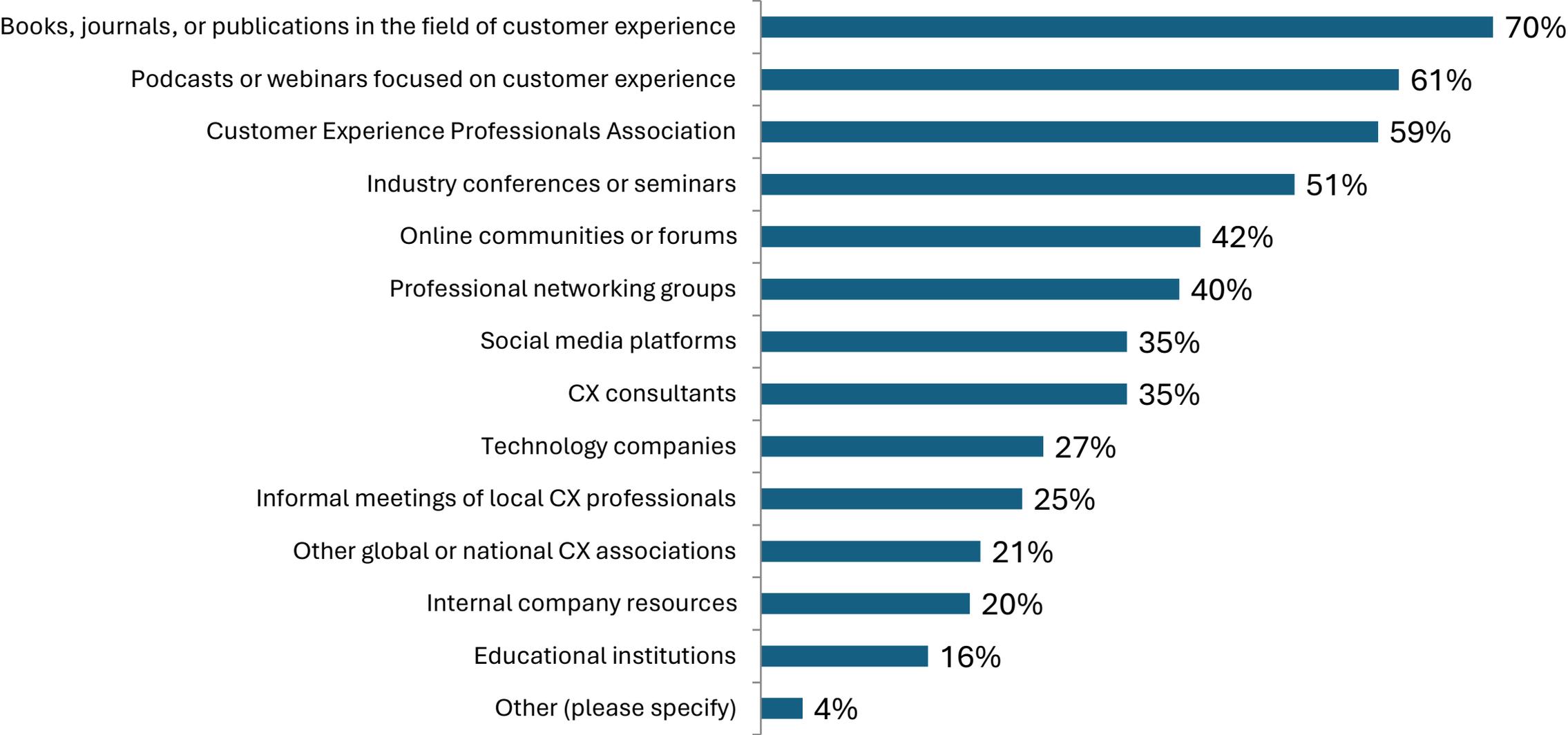
Barriers

CXPA Strategic Roles Outcomes



The figures presented are organized by domain and only include items selected by 50% or more of the respondents.

Which of the following sources do you go to for information, community, or other resources related to customer experience? [Please select all that apply]



Sources of Information or Resources

**What are the 5 most important factors you consider when selecting an organization as a resource for CX?
[Please select up to 5]**



Selection Criteria

Which of the following, if any, are substantial barriers to your participation in CXPA? [Select all that apply]



Barriers to Participation

Which of the following, if any, are substantial barriers to your participation in CXPA? [Select all that apply]

Membership Value and Cost Concerns

- Concerns over the perceived value of CXPA membership and certification relative to the costs involved.
- Doubts about the relevance and alignment of the CCXP certification with long-term experience in the field.
- High fees for events and exams, with some seeing little justification for the expenses.

Website and User Experience Issues

- Multiple complaints about the CXPA website being outdated, difficult to navigate, and needing an overhaul.
- Issues with multiple URLs, logins, and a generally poor digital experience on the platform.

Content and Resources

- Many members find the content focused on entry-level professionals rather than advanced topics.
- A lack of industry-specific resources, with a call for more tailored offerings.
- The resources and discussions available are seen as outdated, unstructured, or too vendor-centric.

Local and Global Engagement

- Reports of inactive local chapters and insufficient global engagement outside the United States.
- Members desire more local networking events and a stronger presence in regions like Europe, Asia, and Australia.

Professional Development and Learning

- Requests for more relevant, quality offerings, including training for certification.
- The need for a broader range of knowledge and deeper insights into specific industries like SaaS or federal sectors.

Certification and Recertification Process

- Discontent with the recertification requirements and the arbitrary nature of the exam process.
- Calls for a certification process that accommodates regional nuances and is more interactive with practical application.

Other Barriers to Participation

Which of the following, if any, are substantial barriers to your participation in CXPA? [Select all that apply]

Organizational Focus and Industry Position

- Some members feel CXPA is too dominated by measurement/survey disciplines, lacking focus on experience design and digital transformation.
- The desire for CXPA to better advocate for the CX profession and increase its recognition and impact in the business community.

Networking and Career Development

- Networking events are sometimes seen as inauthentic, with a focus on connecting only with high-ranking professionals.
- Lack of support or recognition for CX consultants and the need for better career advancement resources.

Leadership and Organizational Direction

- Feedback on a lack of transparent communication and engagement between CXPA leadership and members.
- A perception that the association is not keeping pace with current technologies or trends.

Accessibility and Practical Engagement

- Reports of difficulties in hosting local events due to budget constraints or lack of organizational support.
- The difficulty of scheduling exams, especially during remote work conditions like those during COVID-19.

Technology and Infrastructure

- Technical glitches on the site and a dated appearance detract from the user experience.
- A call for a better, more modern website with an improved customer experience.

Time and Prioritization

- Members often cite time as a barrier to making the most of their CXPA membership due to demanding jobs or time zones.
- Difficulty in managing the time investment required for certification and ongoing engagement with CXPA activities

Other Barriers to Participation

Association Laboratory's Strategic Focus

Association Laboratory is a globally recognized and award-winning company serving a client base of leading professional societies and trade associations since 1999. Contact us at www.associationlaboratory.com. Our three strategic areas of focus include:



1
Research & Strategy Consulting Services

Helping association leaders develop successful strategy across multiple domains.

Strategic Planning	Membership Strategy
Environmental Scanning	Education Strategy
Content Strategy	Component Strategy
Credentialing Strategy	Global Strategy
DEI Strategy	Leadership Strategy



2
Sector Research & Insights

The association sector's leading producer of association sector research.

Key studies include

- Looking Forward® Impact
- Looking Forward® Solutions
- Looking Forward® DEI



3
Education & Competency Development

Producing strategic educational content helping association leaders develop the competencies necessary for success.

**CHICAGO, IL**

35 East Wacker Drive
Suite 850
Chicago, IL 60601
Telephone: 312-224-2626

WASHINGTON, DC

1120 20th St NW
Suite 750
Washington, DC 20036
Telephone: 202-216-9675

ONLINE

Twitter: @associationlab
www.associationlaboratory.com